

Objection Deadline: July 24, 2023 at 12:00 p.m. (prevailing Eastern Time)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-10063 (SHL)
)
) (Jointly Administered)
)

**THIRD MONTHLY FEE STATEMENT OF SERVICES RENDERED
AND EXPENSES INCURRED BY ALVAREZ & MARSAL NORTH
AMERICA, LLC AS FINANCIAL ADVISORS TO DEBTORS, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM APRIL 1, 2023 THROUGH APRIL 30, 2023**

Name of Applicant:

Alvarez & Marsal North America, LLC

Authorized to Provide Professional
Services to:

Debtors

Date of Retention:

Effective as of the Petition Date

Period for which compensation and
reimbursement is sought:

April 1, 2023 through April 30, 2023

Amount of Compensation sought as
actual, reasonable and necessary:

\$903,493.75

Amount of Expense Reimbursement
sought as actual, reasonable and
necessary:

\$1,643.65

This is a(n):

X Monthly ___ Interim ___ Final application

This is the THIRD monthly fee statement filed in this case.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003..

Alvarez & Marsal North America, LLC (“A&M”), financial advisors to the debtors of Genesis Global Holdco, LLC and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the “Debtors”), hereby submits this monthly fee statement (the “Fee Statement”), pursuant to this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 101], dated February 24, 2023 (the “Interim Compensation Order”) and this Court’s *Order Under 11 U.S.C. § 1103, Fed. R. Bankr. P. 2014 and 5002 and S.D.N.Y. LBR 2014-1, Authorizing the Debtors to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code* [Docket No. 108], dated February 24, 2023, seeking compensation and reimbursement of expenses for the period of April 1, 2023 through April 30, 2023 (the “Third Monthly Period”). By this Fee Statement, A&M seeks payment of \$722,795.00 which is equal to (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Third Monthly Period (i.e., \$903,493.75), and (ii) reimbursement of \$1,643.65 which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Attached hereto as Exhibits A-C are summary reports outlining the hours and fees worked by task, hours and fees worked by professional and hours and fees work by task by professional for the Third Monthly Period. Also attached as Exhibit D are time entry records for the Third Monthly Period that were recorded in tenths of an hour by project task, maintained in the ordinary course of A&M’s practice, and which set forth a detailed description of services performed by each professional on behalf of the Debtors. A summary of compensation sought by project category is provided below. Attached hereto as Exhibits E-F are summary reports of

expenses incurred by category and itemized expense records of all expenses for the Third Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual and (iii) hourly billing rate for each such individual at A&M's current billing rates.

SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ & MARSAL NORTH AMERICA, LLC April 1, 2023 through April 30, 2023					
PROFESSIONAL	POSITION	GROUP	BILLING RATE	TOTAL HOURS	TOTAL FEES
Sciametta, Joe	Managing Director	Restructuring	\$1,300.00	48.9	\$63,570.00
Hoeinghaus, Allison	Managing Director	Compensation & Benefits	\$1,250.00	0.5	\$625.00
Leto, Michael	Managing Director	Restructuring	\$1,100.00	137.2	\$150,865.00
Bixler, Holden	Managing Director	Case Management	\$1,050.00	3.0	\$3,150.00
Deets, James	Senior Director	Compensation & Benefits	\$975.00	0.7	\$682.50
Kinealy, Paul	Senior Director	Case Management	\$900.00	111.2	\$100,080.00
Petty, David	Director	Restructuring	\$850.00	16.2	\$13,770.00
Cherrone, Louis	Director	Restructuring	\$775.00	73.5	\$56,962.50
Cascante, Sam	Senior Associate	Restructuring	\$675.00	197.6	\$133,346.25
Wirtz, Paul	Associate	Case Management	\$625.00	123.0	\$76,875.00
Smith, Ryan	Associate	Restructuring	\$600.00	192.6	\$115,560.00
Walker, David	Associate	Restructuring	\$600.00	131.3	\$78,780.00
Pogorzelski, Jon	Analyst	Case Management	\$475.00	16.7	\$7,932.50
Fitts, Michael	Analyst	Restructuring	\$425.00	184.9	\$78,582.50
Westner, Jack	Analyst	Case Management	\$425.00	43.5	\$18,487.50
Rivera-Rozo, Camila	Para Professional	Restructuring	\$325.00	13.0	\$4,225.00
Total				1,293.7	\$903,493.75

Blended Rate:

698.38

SUMMARY OF TOTAL FEES BY TASK CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC April 1, 2023 through April 30, 2023			
Task Code	Description	Total Hours	Total Fees Requested
BUSINESS PLAN	Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.	191.3	\$134,350.00
CASE ADMINISTRATION	Advise and assist the Debtor on matters concerning operating the business under Chapter 11 and general case management.	5.5	\$4,867.50
CASH AND COIN	Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.	129.3	\$80,690.00
CLAIMS	Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.	83.8	\$63,207.50
COMPENSATION EVALUATION & DESIGN	Provide market comparable compensation data and trends related to management compensation plans.	1.6	\$1,747.50
COURT	Prepare for and attend the Debtors' hearings.	3.8	\$4,360.00
FEE APP	Prepare the monthly and interim fee applications in accordance with Court guidelines.	16.9	\$9,295.00
FINANCIAL ANALYSIS	Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.	97.0	\$62,560.00
INFORMATION REQUESTS	Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.	341.2	\$221,327.50
MOR	Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.	294.8	\$222,477.50
MOTIONS/ORDERS	Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.	10.2	\$10,030.00
PLAN AND DISCLOSURE STATEMENT	Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.	20.8	\$16,393.75
RETENTION	Prepare documents in compliance with Court retention requirements.	10.0	\$5,070.00
STATUS MEETINGS	Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.	43.8	\$43,982.50

TAX	Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.	4.2	\$4,620.00
TRAVEL	Billable travel time (reflects 50% of time incurred).	3.0	\$2,700.00
VENDOR	Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.	36.6	\$15,815.00
Total		<u>1,293.8</u>	<u>\$903,493.75</u>

Blended Rate: \$698.38

SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC April 1, 2023 through April 30, 2023	
Expense Category	Amount
Airfare	604.56
Lodging	352.96
Meals	69.49
Miscellaneous	391.38
Transportation	225.26
Total	\$ 1,643.65

NOTICE

Notice of this Third Monthly Statement shall be given by electronic or physical delivery upon the following parties (the “Notice Parties”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sankman (email: arianna@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

WHEREFORE, A&M respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$772,795.00 which represents eighty percent (80%) of the compensation sought (i.e. \$903,493.75), and reimbursement of one hundred percent (100%) of expenses incurred, in the amount of \$1,643.65 in the total amount of \$724,438.65.

New York, NY
Dated: July 7, 2023

Respectfully submitted,

**ALVAREZ & MARSAL NORTH
AMERICA, LLC**

By: /s/ Michael Leto

Michael Leto
600 Madison Ave
New York, NY 10022
Telephone: 212.763.1625
mleto@alvarezandmarsal.com

*Financial Advisors to the Debtors and
Debtors in Possession*

Exhibit A

*Genesis Global Holdco, LLC, et al.,
Summary of Time Detail by Task
April 1, 2023 through April 30, 2023*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
BUSINESS PLAN	191.3	\$134,350.00
CASE ADMINISTRATION	5.5	\$4,867.50
CASH AND COIN	129.3	\$80,690.00
CLAIMS	83.8	\$63,207.50
COMPENSATION EVALUATION & DESIGN	1.6	\$1,747.50
COURT	3.8	\$4,360.00
FEE APP	16.9	\$9,295.00
FINANCIAL ANALYSIS	97.0	\$62,560.00
INFORMATION REQUESTS	341.2	\$221,327.50
MOR	294.8	\$222,477.50
MOTIONS/ORDERS	10.2	\$10,030.00
PLAN AND DISCLOSURE STATEMENT	20.8	\$16,393.75
RETENTION	10.0	\$5,070.00
STATUS MEETINGS	43.8	\$43,982.50
TAX	4.2	\$4,620.00
TRAVEL	3.0	\$2,700.00
VENDOR	36.6	\$15,815.00
<i>Total</i>	<u>1,293.7</u>	<u>\$903,493.75</u>

***Genesis Global Holdco, LLC, et al.,
Summary of Time Detail by Professional
April 1, 2023 through April 30, 2023***

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300.00	48.9	\$63,570.00
Hoeninghaus, Allison	Managing Director	\$1,250.00	0.5	\$625.00
Leto, Michael	Managing Director	\$1,100.00	137.2	\$150,865.00
Bixler, Holden	Managing Director	\$1,050.00	3.0	\$3,150.00
Deets, James	Senior Director	\$975.00	0.7	\$682.50
Kinealy, Paul	Senior Director	\$900.00	111.2	\$100,080.00
Petty, David	Director	\$850.00	16.2	\$13,770.00
Cherrone, Louis	Director	\$775.00	73.5	\$56,962.50
Cascante, Sam	Senior Associate	\$675.00	197.6	\$133,346.25
Wirtz, Paul	Associate	\$625.00	123.0	\$76,875.00
Smith, Ryan	Associate	\$600.00	192.6	\$115,560.00
Walker, David	Associate	\$600.00	131.3	\$78,780.00
Pogorzelski, Jon	Analyst	\$475.00	16.7	\$7,932.50
Fitts, Michael	Analyst	\$425.00	184.9	\$78,582.50
Westner, Jack	Analyst	\$425.00	43.5	\$18,487.50
Rivera-Rozo, Camila	Para Professional	\$325.00	13.0	\$4,225.00
		<i>Total</i>	<u>1,293.7</u>	<u>\$903,493.75</u>

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2023 through April 30, 2023*

BUSINESS PLAN

Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	15.9	\$17,490.00
Sciametta, Joe	Managing Director	\$1,300	10.6	\$13,780.00
Kinealy, Paul	Senior Director	\$900	0.4	\$360.00
Cherrone, Louis	Director	\$775	2.9	\$2,247.50
Petty, David	Director	\$850	2.1	\$1,785.00
Cascante, Sam	Senior Associate	\$675	32.5	\$21,937.50
Smith, Ryan	Associate	\$600	102.5	\$61,500.00
Wirtz, Paul	Associate	\$625	24.4	\$15,250.00
			<u>191.3</u>	<u>\$134,350.00</u>
				<u>\$702.30</u>
		<i>Average Billing Rate</i>		

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2023 through April 30, 2023*

CASE ADMINISTRATION

Advise and assist the Debtor on matters concerning operating the business under Chapter 11 and general case management.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	0.3	\$330.00
Kinealy, Paul	Senior Director	\$900	4.9	\$4,410.00
Westner, Jack	Analyst	\$425	0.3	\$127.50
			<hr/> 5.5	<hr/> \$4,867.50
			<hr/>	<hr/>
	<i>Average Billing Rate</i>			<hr/> \$885.00
				<hr/>

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2023 through April 30, 2023***

CASH AND COIN

Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	7.9	\$8,690.00
Sciametta, Joe	Managing Director	\$1,300	3.7	\$4,810.00
Cherrone, Louis	Director	\$775	2.5	\$1,937.50
Petty, David	Director	\$850	0.7	\$595.00
Cascante, Sam	Senior Associate	\$675	63.7	\$42,997.50
Smith, Ryan	Associate	\$600	0.4	\$240.00
Fitts, Michael	Analyst	\$425	50.4	\$21,420.00
			129.3	\$80,690.00
				\$624.05

Average Billing Rate

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2023 through April 30, 2023***

CLAIMS

Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	14.9	\$16,390.00
Kinealy, Paul	Senior Director	\$900	21.8	\$19,620.00
Cascante, Sam	Senior Associate	\$675	4.7	\$3,172.50
Wirtz, Paul	Associate	\$625	26.0	\$16,250.00
Pogorzelski, Jon	Analyst	\$475	16.1	\$7,647.50
Westner, Jack	Analyst	\$425	0.3	\$127.50
			<u>83.8</u>	<u>\$63,207.50</u>
				<u>\$754.27</u>
		<i>Average Billing Rate</i>		

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2023 through April 30, 2023***

COMPENSATION EVALUATION & DESIGN

Provide market comparable compensation data and trends related to management compensation plans..

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Hoeinghaus, Allison	Managing Director	\$1,250	0.5	\$625.00
Leto, Michael	Managing Director	\$1,100	0.4	\$440.00
Deets, James	Senior Director	\$975	0.7	\$682.50
			1.6	\$1,747.50
				\$1,092.19

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2023 through April 30, 2023*

COURT

Prepare for and attend the Debtors' hearings.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	2.9	\$3,190.00
Sciametta, Joe	Managing Director	\$1,300	0.9	\$1,170.00
			<hr/> 3.8 <hr/>	<hr/> \$4,360.00 <hr/>
		<i>Average Billing Rate</i>		<hr/> \$1,147.37 <hr/>

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2023 through April 30, 2023*

FEE APP

Prepare the monthly and interim fee applications in accordance with Court guidelines.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	3.9	\$5,070.00
Rivera-Rozo, Camila	Para Professional	\$325	13.0	\$4,225.00
			<hr/> 16.9	<hr/> \$9,295.00
			<hr/>	<hr/>
		<i>Average Billing Rate</i>		<hr/> \$550.00
				<hr/>

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2023 through April 30, 2023***

FINANCIAL ANALYSIS

Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	6.9	\$7,590.00
Sciametta, Joe	Managing Director	\$1,300	1.3	\$1,690.00
Kinealy, Paul	Senior Director	\$900	2.8	\$2,520.00
Cherrone, Louis	Director	\$775	14.8	\$11,470.00
Cascante, Sam	Senior Associate	\$675	32.9	\$22,207.50
Smith, Ryan	Associate	\$600	1.5	\$900.00
Walker, David	Associate	\$600	3.1	\$1,860.00
Fitts, Michael	Analyst	\$425	33.7	\$14,322.50
			<u>97.0</u>	<u>\$62,560.00</u>
				<u>\$644.95</u>
	<i>Average Billing Rate</i>			

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2023 through April 30, 2023***

INFORMATION REQUESTS

Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	34.6	\$38,060.00
Sciametta, Joe	Managing Director	\$1,300	3.3	\$4,290.00
Kinealy, Paul	Senior Director	\$900	8.9	\$8,010.00
Cherrone, Louis	Director	\$775	24.7	\$19,142.50
Petty, David	Director	\$850	8.0	\$6,800.00
Cascante, Sam	Senior Associate	\$675	46.0	\$31,050.00
Smith, Ryan	Associate	\$600	13.2	\$7,920.00
Walker, David	Associate	\$600	106.7	\$64,020.00
Wirtz, Paul	Associate	\$625	6.6	\$4,125.00
Fitts, Michael	Analyst	\$425	89.2	\$37,910.00
			341.2	\$221,327.50
<i>Average Billing Rate</i>				\$648.67

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2023 through April 30, 2023***

MOR

Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	3.0	\$3,150.00
Leto, Michael	Managing Director	\$1,100	19.9	\$21,835.00
Sciametta, Joe	Managing Director	\$1,300	12.2	\$15,860.00
Kinealy, Paul	Senior Director	\$900	64.8	\$58,320.00
Cherrone, Louis	Director	\$775	23.3	\$18,057.50
Petty, David	Director	\$850	4.0	\$3,400.00
Cascante, Sam	Senior Associate	\$675	6.3	\$4,252.50
Smith, Ryan	Associate	\$600	74.1	\$44,460.00
Walker, David	Associate	\$600	20.3	\$12,180.00
Wirtz, Paul	Associate	\$625	62.5	\$39,062.50
Fitts, Michael	Analyst	\$425	3.2	\$1,360.00
Pogorzelski, Jon	Analyst	\$475	0.6	\$285.00
Westner, Jack	Analyst	\$425	0.6	\$255.00
			294.8	\$222,477.50
<i>Average Billing Rate</i>				\$754.80

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2023 through April 30, 2023*

MOTIONS/ORDERS

Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	7.0	\$7,700.00
Kinealy, Paul	Senior Director	\$900	1.6	\$1,440.00
Walker, David	Associate	\$600	1.2	\$720.00
Fitts, Michael	Analyst	\$425	0.4	\$170.00
			<hr/> 10.2	<hr/> \$10,030.00
			<hr/>	<hr/>
		<i>Average Billing Rate</i>		<hr/> \$983.33 <hr/>

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2023 through April 30, 2023*

**PLAN AND DISCLOSURE
STATEMENT**

Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	4.3	\$4,730.00
Sciametta, Joe	Managing Director	\$1,300	0.9	\$1,170.00
Cherrone, Louis	Director	\$775	2.9	\$2,247.50
Cascante, Sam	Senior Associate	\$675	10.9	\$7,323.75
Smith, Ryan	Associate	\$600	0.9	\$540.00
Fitts, Michael	Analyst	\$425	0.9	\$382.50
			<hr/> 20.8 <hr/>	<hr/> \$16,393.75 <hr/>
	<i>Average Billing Rate</i>			<hr/> \$790.06 <hr/>

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2023 through April 30, 2023*

RETENTION

Prepare documents in compliance with Court retention requirements.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Kinealy, Paul	Senior Director	\$900	0.8	\$720.00
Wirtz, Paul	Associate	\$625	2.2	\$1,375.00
Westner, Jack	Analyst	\$425	7.0	\$2,975.00
			10.0	\$5,070.00
				\$507.00

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2023 through April 30, 2023***

STATUS MEETINGS

Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Leto, Michael	Managing Director	\$1,100	18.0	\$19,800.00
Sciametta, Joe	Managing Director	\$1,300	12.1	\$15,730.00
Kinealy, Paul	Senior Director	\$900	2.2	\$1,980.00
Cherrone, Louis	Director	\$775	2.4	\$1,860.00
Petty, David	Director	\$850	1.4	\$1,190.00
Cascante, Sam	Senior Associate	\$675	0.6	\$405.00
Fitts, Michael	Analyst	\$425	7.1	\$3,017.50
			43.8	\$43,982.50
				\$1,004.17

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2023 through April 30, 2023*

TAX

Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>	
Leto, Michael	Managing Director	\$1,100	4.2	\$4,620.00	
			4.2	\$4,620.00	
			<i>Average Billing Rate</i>		\$1,100.00

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2023 through April 30, 2023***

TRAVEL

Billable travel time (reflects 50% of time incurred).

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Kinealy, Paul	Senior Director	\$900	3.0	\$2,700.00
			3.0	\$2,700.00
				\$900.00

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
April 1, 2023 through April 30, 2023***

VENDOR

Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Wirtz, Paul	Associate	\$625	1.3	\$812.50
Westner, Jack	Analyst	\$425	35.3	\$15,002.50
			<u>36.6</u>	<u>\$15,815.00</u>
				<u>\$432.10</u>
		<i>Average Billing Rate</i>		

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Leto, Michael	4/2/2023	0.4	Review revised P&L breakout of GGCI/GGM related to the business plan
Smith, Ryan	4/3/2023	0.8	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Cascante, Sam	4/4/2023	2.4	Revise February recovery model for revised assets and liabilities.
Leto, Michael	4/4/2023	0.4	Review documents related to the sales and marketing process to be uploaded to VDR
Leto, Michael	4/4/2023	0.4	Review Q&A related to the Business Plan
Leto, Michael	4/4/2023	0.5	Review with Moelis revised projections for GGCI and GGM
Wirtz, Paul	4/4/2023	2.4	Prepare schedule of company contracts by legal entity for company review
Wirtz, Paul	4/4/2023	1.3	Analyze company provided contracts in order to determine go-forward financial commitments
Cascante, Sam	4/5/2023	2.2	Revise February asset and liability recovery model.
Cascante, Sam	4/5/2023	1.5	Prepare current liquidity summary for updating recovery.
Leto, Michael	4/5/2023	0.3	Review documents prepared by Moelis for Sales and Marketing process
Leto, Michael	4/5/2023	0.5	Business Plan update meeting with Moelis and Genesis
Wirtz, Paul	4/5/2023	1.8	Analyze exchange agreements in order to understand go-forward financial commitments
Wirtz, Paul	4/5/2023	2.2	Analyze third party vendor agreements in order to capture renewal clauses
Wirtz, Paul	4/5/2023	2.1	Analyze third party vendor agreements in order to capture lead legal entity
Leto, Michael	4/6/2023	0.4	Review and provide comments to Sales VDR presentations to Moelis
Leto, Michael	4/6/2023	1.0	Meeting with EY, Moelis, related to Business Plan
Sciametta, Joe	4/6/2023	1.1	Meeting with R. Smith (A&M) to discuss operating expenses and assets assumption related to the recover model.
Smith, Ryan	4/6/2023	0.4	Review data requirements for open trade analysis prepared in prior months.
Smith, Ryan	4/6/2023	1.1	Meeting with J. Sciametta (A&M) to discuss operating expenses and assets assumption related to the recover model.
Smith, Ryan	4/6/2023	0.3	Call with P. Wirtz (A&M) to discuss gathering of non-debtor contracts for recovery model.
Wirtz, Paul	4/6/2023	0.3	Call with R. Smith (A&M) to discuss gathering of non-debtor contracts for recovery model.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Cascante, Sam	4/7/2023	0.9	Call with R. Smith (A&M) to discuss payroll and vendor detail used for cash flow forecast.
Leto, Michael	4/7/2023	0.4	Review underlying support and documents for the sales process; e-mail A&M team to review underlying financial statements and support
Leto, Michael	4/7/2023	0.5	Business Plan update meeting with Moelis and Genesis
Smith, Ryan	4/7/2023	2.8	Prepare workplan tracker for recovery model.
Smith, Ryan	4/7/2023	2.9	Leverage payroll detail in cash flow forecast for recovery model.
Smith, Ryan	4/7/2023	1.8	Compare changes in Company's latest payroll file to payroll detail included in cash flow forecast.
Smith, Ryan	4/7/2023	0.9	Call with S. Cascante (A&M) to discuss payroll and vendor detail used for cash flow forecast.
Leto, Michael	4/10/2023	0.6	Review comprehensive Sales Materials to be provided to the data room for investor outreach
Leto, Michael	4/10/2023	0.2	Sales and Marketing process: review process letter provided by Moelis
Leto, Michael	4/10/2023	0.5	Discussion with J. Soto (Moelis) related to financial projections and accounting related items
Smith, Ryan	4/10/2023	0.5	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Cascante, Sam	4/11/2023	1.1	Call with R. Smith (A&M) to discuss payroll assumptions for recovery model.
Cascante, Sam	4/11/2023	1.4	Prepare FY21 consolidated financial schedule for business plan.
Cascante, Sam	4/11/2023	2.1	Conduct in depth review of draft CIP to provide comments and revisions.
Leto, Michael	4/11/2023	0.1	Various e-mails to D. Petty (A&M) related to CIP and sales process
Petty, David	4/11/2023	0.1	Various e-mail responses to M. Leto (A&M) related to CIP and sales process
Sciametta, Joe	4/11/2023	0.4	Meeting with R. Smith (A&M) to discuss and review workplan, timeline and assumptions related to the recover model.
Smith, Ryan	4/11/2023	1.1	Call with S. Cascante (A&M) to discuss payroll assumptions for recovery model.
Smith, Ryan	4/11/2023	0.4	Meet with J. Sciametta (A&M) to discuss and review workplan, timeline and assumptions related to the recovery model.
Smith, Ryan	4/11/2023	1.3	Incorporate feedback to T-Minus schedule for recovery model.
Leto, Michael	4/12/2023	0.2	Business Plan Review - UK - review business plan for the UK; prepare e-mail to R. Smith (A&M) related to the business plan
Leto, Michael	4/12/2023	0.2	Review GCCI open positions as of end of February related to business plan and other requests

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Petty, David	4/12/2023	1.3	Call with M. Leto (A&M) to discuss GGCI open trade position data and assumptions to be used in recovery model.
Smith, Ryan	4/12/2023	0.5	Call with P. Wirtz (A&M) to discuss contract review for recovery model.
Smith, Ryan	4/12/2023	1.2	Incorporate internal feedback to summary materials detailing GGCI's derivative book.
Smith, Ryan	4/12/2023	1.3	Call with D. Petty (A&M) to discuss GGCI open trade position data and assumptions to be used in recovery model.
Smith, Ryan	4/12/2023	2.1	Update recovery model for revised payroll assumptions.
Smith, Ryan	4/12/2023	2.9	Analyze GGCI open trade position data for recovery model.
Smith, Ryan	4/12/2023	2.3	Prepare materials summarizing GGCI's derivative book as of the end of February.
Wirtz, Paul	4/12/2023	0.5	Call with R. Smith (A&M) to discuss contract review for recovery model.
Cascante, Sam	4/13/2023	2.9	Prepare 4/13 loan book update by coin for recovery.
Leto, Michael	4/13/2023	0.2	Review process letter marked up by Cleary related to sales process
Petty, David	4/13/2023	0.7	Call with R. Smith (A&M) to discuss vendor assumptions for recovery model.
Smith, Ryan	4/13/2023	0.7	Call with D. Petty (A&M) to discuss vendor assumptions for recovery model.
Smith, Ryan	4/13/2023	2.8	Analyze Company's 2023 operating expense vendor budget for recovery model.
Smith, Ryan	4/13/2023	2.9	Prepare summary schedule detailing legal entity assumptions for recovery model.
Cascante, Sam	4/14/2023	1.9	Prepare revisions to coin balance sheet for Moelis.
Smith, Ryan	4/14/2023	2.9	Create modeling mechanics for the sale of coins at each legal entity for recovery model.
Smith, Ryan	4/14/2023	2.9	Analyze coin liquidity requirements at GGCI for recovery model.
Smith, Ryan	4/14/2023	2.8	Reconcile Investments in Digital Currency on February Balance Sheet versus Company's February 28 Inventory Report
Leto, Michael	4/17/2023	0.3	Meeting with M. Patterson (GGH) and J. Sciametta (A&M) to discuss licensing update and capital requirements
Leto, Michael	4/17/2023	0.3	Various e-mail correspondence with J. Soto (Moelis) related to business plan, capital requirements and intercompany movements
Sciametta, Joe	4/17/2023	0.6	Meeting with R. Smith (A&M) to discuss assumptions and updates to the recovery model and plan
Sciametta, Joe	4/17/2023	1.1	Review headcount assumptions for recovery model by department

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Sciametta, Joe	4/17/2023	0.3	Meeting with M. Patterson (GGH) and M. Leto (A&M) to discuss licensing update and capital requirements
Smith, Ryan	4/17/2023	0.6	Meeting with J. Sciametta (A&M) to discuss assumptions and updates to the recovery model and plan.
Smith, Ryan	4/17/2023	0.6	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Smith, Ryan	4/17/2023	2.4	Prepare schedules summarizing headcount assumptions to be used in recovery model.
Smith, Ryan	4/17/2023	2.8	Analyze YTD cash and accrual activity for budgeted vendors.
Smith, Ryan	4/17/2023	2.9	Analyze Company's latest payroll file to calculate headcount assumptions for recovery model.
Smith, Ryan	4/17/2023	0.3	Call with P. Wirtz (A&M) to discuss progress on contract review for recovery model.
Wirtz, Paul	4/17/2023	0.3	Call with R. Smith (A&M) to discuss progress on contract review for recovery model.
Wirtz, Paul	4/17/2023	1.9	Analyze company provided contracts in order to determine breakage fees
Cascante, Sam	4/18/2023	1.0	Call with R. Smith (A&M) to discuss vendor assumptions by legal entity to be used for recovery analysis.
Sciametta, Joe	4/18/2023	0.3	Call with R. Smith (A&M) to review recovery model assumptions and next steps
Smith, Ryan	4/18/2023	1.0	Call with S. Cascante (A&M) to discuss vendor assumptions by legal entity to be used for recovery analysis.
Smith, Ryan	4/18/2023	2.8	Prepare schedule summarizing vendor assumptions to be included in recovery model.
Smith, Ryan	4/18/2023	2.9	Incorporate coin pricing toggles to recovery model.
Smith, Ryan	4/18/2023	2.9	Revise Company's 2023 Vendor Budget for assumptions to be used in recovery model.
Smith, Ryan	4/18/2023	0.3	Call with J. Sciametta (A&M) to review recovery model assumptions and next steps.
Cascante, Sam	4/19/2023	2.7	Recovery analysis review of vendor categories in business plan, accruals, and cash actuals.
Sciametta, Joe	4/19/2023	0.3	Correspond with counsel regarding process and timing for the sale of select assets and related assumptions in the recovery model
Sciametta, Joe	4/19/2023	0.6	Review and provide updated assumptions to recovery modeling regarding time of potential asset availability
Smith, Ryan	4/19/2023	1.4	Incorporate comp plan assumptions to recovery model.
Smith, Ryan	4/19/2023	2.8	Estimate intercompany balances based on expected vendor and payroll allocations for recovery model.
Smith, Ryan	4/19/2023	2.9	Incorporate intercompany payroll allocation toggles to recovery model.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	4/19/2023	2.7	Incorporate coin pricing toggles to recovery model for collateral and loan assets.
Wirtz, Paul	4/19/2023	1.9	Prepare schedule of third party vendor contracts for company review
Wirtz, Paul	4/19/2023	2.4	Analyze company provided contract database in order to determine outstanding liabilities
Leto, Michael	4/20/2023	0.8	Sales materials: review materials created by BRG summarizing the sales process and timeline to be published publicly, coordinate responses and feedback from Moelis and Cleary; provide these comments to BRG
Leto, Michael	4/20/2023	0.5	Business Plan - review costs and assumptions summarized by A&M related to the recovery analysis
Sciametta, Joe	4/20/2023	0.8	Review expense data for recovery model and related output
Sciametta, Joe	4/20/2023	0.6	Call with A. Chan (GGH), A. VanVoorhees (GGH) and Moelis team to discuss capital requirements of GGH subsidiaries
Smith, Ryan	4/20/2023	2.2	Incorporate one-time item assumptions into recovery model.
Smith, Ryan	4/20/2023	2.8	Incorporate coin scenarios by legal entity into recovery model.
Smith, Ryan	4/20/2023	2.8	Revise timing assumptions for Company's Broker Assets in recovery model.
Sciametta, Joe	4/21/2023	0.3	Review schedule of balance sheet changes and submit list of open questions
Smith, Ryan	4/21/2023	0.4	Call with P. Wirtz (A&M) to discuss progress on contract review and next steps.
Wirtz, Paul	4/21/2023	0.4	Call with R. Smith (A&M) to discuss progress on contract review and next steps.
Cascante, Sam	4/23/2023	2.9	Prepare detailed update of March loan book for recovery analysis.
Cascante, Sam	4/24/2023	1.4	Finish updating march loan book recovery model update.
Cherrone, Louis	4/24/2023	0.8	Call with G. Grant (GGH), Moelis and A&M (M. Leto and J. Sciametta) to discuss GGCI capital requirements
Leto, Michael	4/24/2023	0.8	Call with G. Grant (GGH), Moelis and A&M (J. Sciametta and L. Cherrone) to discuss GGCI capital requirements
Sciametta, Joe	4/24/2023	0.8	Call with G. Grant (GGH), Moelis and A&M (M. Leto and L. Cherrone) to discuss GGCI capital requirements
Sciametta, Joe	4/24/2023	0.3	Review cash and coin reports by entity in advance of call regarding capital and liquidity needs
Smith, Ryan	4/24/2023	2.9	Build professional fee cash flow assumptions into recovery model.
Smith, Ryan	4/24/2023	2.2	Reconcile variances between Company's coin report and March Balance Sheet.
Wirtz, Paul	4/24/2023	2.4	Prepare schedule of budgeted vendors to third party contracts for company review

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Cascante, Sam	4/25/2023	1.9	Refresh net loan position by counterparty summary for recovery.
Leto, Michael	4/25/2023	1.0	Call with Moelis and Cleary on Sales Purchase Agreement
Leto, Michael	4/25/2023	0.5	Call with J Solo (Moelis) on Sales Purchase Agreement and definition on Book Value and Taxes
Sciametta, Joe	4/25/2023	0.6	Review schedule of loan and collateral and change in market values
Smith, Ryan	4/25/2023	2.2	Revise payroll tax and benefit calculations included in recovery model.
Smith, Ryan	4/25/2023	2.9	Create weekly and monthly output pages for recovery model.
Wirtz, Paul	4/25/2023	2.4	Update third party vendor contract schedule with newly provided contracts
Wirtz, Paul	4/25/2023	1.7	Prepare vendor mapping file for company to review against contract population
Cascante, Sam	4/26/2023	1.9	Update loan book, sensitivities for potential break even coin pricing and other assumptions.
Cascante, Sam	4/26/2023	0.4	Call with Cleary, Moelis and A&M to discuss loan values and collateral values.
Cascante, Sam	4/26/2023	1.2	Call with J. Sciametta (A&M), M. Leto (A&M), L. Cherrone (A&M) and R. Smith (A&M) to discuss recovery model assumptions and next steps..
Cherrone, Louis	4/26/2023	0.4	Call with Cleary, Moelis and A&M to discuss loan values and collateral values
Cherrone, Louis	4/26/2023	1.2	Call with J. Sciametta (A&M), M. Leto (A&M), R. Smith (A&M) and S. Cascante (A&M) to discuss recovery model assumptions and next steps.
Leto, Michael	4/26/2023	1.2	Call with J. Sciametta (A&M), R. Smith (A&M), L. Cherrone (A&M) and S. Cascante (A&M) to discuss recovery model assumptions and next steps.
Leto, Michael	4/26/2023	0.4	Call with Cleary, Moelis and A&M to discuss loan values and collateral values
Sciametta, Joe	4/26/2023	1.2	Call with R. Smith (A&M), M. Leto (A&M), L. Cherrone (A&M) and S. Cascante (A&M) to discuss recovery model assumptions and next steps.
Sciametta, Joe	4/26/2023	0.4	Call with Cleary, Moelis and A&M to discuss loan values and collateral values
Smith, Ryan	4/26/2023	0.4	Call with P. Wirtz (A&M) to discuss progress on contract review for purposes of recovery model.
Smith, Ryan	4/26/2023	2.9	Prepare summary schedules related to recovery model for internal discussion.
Smith, Ryan	4/26/2023	2.8	Create annual output pages for recovery model.
Smith, Ryan	4/26/2023	1.2	Call with J. Sciametta (A&M), M. Leto (A&M), L. Cherrone (A&M) and S. Cascante (A&M) to discuss recovery model assumptions and next steps.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Wirtz, Paul	4/26/2023	0.4	Call with R. Smith (A&M) to discuss progress on contract review for purposes of recovery model.
Cascante, Sam	4/27/2023	2.8	Update diligence intercompany matrix and loan book review for sales process diligence.
Cherrone, Louis	4/27/2023	0.5	Call with M. Leto (A&M) and J. Sciametta (A&M) to discuss recovery model assumptions and next steps.
Kinealy, Paul	4/27/2023	0.4	Analyze latest summaries and related data on contracts
Leto, Michael	4/27/2023	0.5	Call with J. Sciametta (A&M) and L. Cherrone (A&M) to discuss recovery model assumptions and next steps.
Leto, Michael	4/27/2023	0.8	Discussion with F. Lamy related to diligence requests (Business plan), sales process, vendor contracts and next steps; review vendor contract database, including breakage fees, vendors by entity
Sciametta, Joe	4/27/2023	0.4	Call with M. DiYanni (Moelis) to discuss open items and next steps related to subsidiary cash and capital requirements
Sciametta, Joe	4/27/2023	0.5	Call with M. Leto (A&M) and L. Cherrone (A&M) to discuss recovery model assumptions and next steps.
Smith, Ryan	4/27/2023	0.5	Call with J. Sciametta (A&M), M. Leto (A&M) and L. Cherrone (A&M) to discuss recovery model assumptions and next steps.
Smith, Ryan	4/27/2023	2.9	Incorporate coin quantity toggle scenarios to recovery model.
Smith, Ryan	4/27/2023	2.3	Create summary pages detailing coin quantities for recovery model.
Leto, Michael	4/28/2023	0.7	Business Plan update call: Moelis and D. Islim (GGH)
Smith, Ryan	4/28/2023	2.2	Incorporate third party loan book scenarios into recovery model.
Leto, Michael	4/30/2023	1.3	Evaluate and review Babel restructuring
Subtotal		191.3	

CASE ADMINISTRATION

Professional	Date	Hours	Activity
Kinealy, Paul	4/3/2023	1.6	Analyze current creditor matrix for sufficiency and completeness and follow up with Kroll team re: same.
Kinealy, Paul	4/4/2023	0.3	Prepare timeline of upcoming critical dates and deliverables for management team
Kinealy, Paul	4/4/2023	1.3	Analyze updated matrix from Kroll team and instruct team re: updates to same.
Leto, Michael	4/5/2023	0.3	Review summary of priorities and milestones related to Genesis reporting in bankruptcy; provide comments to P. Kinealy (A&M)
Kinealy, Paul	4/6/2023	1.7	Analyze supplemental creditor matrix data and instruct Kroll re: incorporation of same.
Westner, Jack	4/18/2023	0.3	Update addresses of vendors in creditor matrix

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

CASE ADMINISTRATION

Professional	Date	Hours	Activity
Subtotal		5.5	

CASH AND COIN

Professional	Date	Hours	Activity
Leto, Michael	4/1/2023	0.8	Review revised 13 week cash flow forecast to be reviewed with D. Islim (GGH); provide comments to S. Cascante (A&M)
Sciametta, Joe	4/1/2023	0.8	Review draft cash flow forecast and distribute comments
Cascante, Sam	4/2/2023	2.9	Prepare detailed cash flow update presentation for review with Genesis finance team.
Cascante, Sam	4/2/2023	1.1	Continue preparing cash flow update presentation for UCC update.
Leto, Michael	4/2/2023	0.2	Review and amend professional fee estimates related to the cash flow
Sciametta, Joe	4/2/2023	1.2	Review revisions to cash flow forecast and related management presentation, preform quality control and distribute comments
Cascante, Sam	4/3/2023	0.3	Meeting with M. Leto (A&M) related to the 13 week cash flow Forecast and changes
Cascante, Sam	4/3/2023	2.2	Update debtor and consolidated weekly cash flow forecasts by entity for April budget refresh.
Cascante, Sam	4/3/2023	1.1	Finalize debtor non-comp intercompany settlements with vendor level backup detail.
Cascante, Sam	4/3/2023	2.1	Begin preparing consolidated cash flow variance for the prior week ending 3/31 actuals.
Cascante, Sam	4/3/2023	1.1	Prepare summary of forecasted professional fees expenses through case emergence.
Cascante, Sam	4/3/2023	1.2	Prepare summary of professional fees actuals through March.
Cascante, Sam	4/3/2023	1.8	Begin preparing debtor cash flow variance for the prior week ending 3/31 actuals.
Leto, Michael	4/3/2023	0.3	Meeting with S. Cascante (A&M) related to the 13 week cash flow Forecast and changes
Leto, Michael	4/3/2023	0.4	Review 13 week cash flow forecast, professional fee assumptions and variances to prior forecast
Leto, Michael	4/3/2023	0.3	Review and edits to the 13 week cash flow forecast
Cascante, Sam	4/4/2023	2.9	Continue preparing debtor and non-debtor variance reporting for prior week ending 3/31.
Cascante, Sam	4/4/2023	0.3	Meeting with M. Leto (A&M) related to the 13 week cash flow Forecast and changes.
Cascante, Sam	4/4/2023	1.0	Finalize coin movement report by entity and exchange for prior week ending 3/31.
Fitts, Michael	4/4/2023	2.5	Created a week over week liquidity variance analysis for the week ending 3/31

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Leto, Michael	4/4/2023	0.3	Meeting with S. Cascante (A&M) related to the 13 week cash flow Forecast and changes.
Cascante, Sam	4/5/2023	1.6	Finalize variance reporting of prior weeks cash and coin actuals.
Fitts, Michael	4/5/2023	2.1	Summarized held GGCI coins as of 2.28.23 for use in the recovery model
Fitts, Michael	4/5/2023	1.7	Created a cash+coin report as of 3/31
Leto, Michael	4/5/2023	0.3	Discussion with D. Petty (A&M) on current banking structure and next steps with banking partner
Leto, Michael	4/5/2023	0.4	Call with A&M (R. Smith, J. Sciametta, and D. Petty), A. Chan (GGH), Moelis and finance team to review coin on hand and inventory requirements.
Petty, David	4/5/2023	0.3	Discussion with M. Leto (A&M) on current banking structure and next steps with banking partner
Petty, David	4/5/2023	0.4	Call with A&M (M. Leto, J. Sciametta, and R. Smith), A. Chan (GGH), Moelis and finance team to review coin on hand and inventory requirements.
Sciametta, Joe	4/5/2023	0.4	Call with A&M (M. Leto, R. Smith and D. Petty) A. Chan (GGH), Moelis and finance team to review coin on hand and inventory requirements
Smith, Ryan	4/5/2023	0.4	Call with A&M (M. Leto, J. Sciametta, and D. Petty), A. Chan (GGH), Moelis and finance team to review coin on hand and inventory requirements.
Cascante, Sam	4/6/2023	0.8	Update cash flow for latest t-bill purchases and reconcile ending cash.
Cascante, Sam	4/6/2023	0.9	Prepare summary of covenant testing for intercompany settlements.
Cascante, Sam	4/6/2023	1.6	Prepare AP payment summary for current weeks debtor outflows.
Cascante, Sam	4/6/2023	2.1	Prepare summary of GAP overhead and payroll allocations as it relates to cash flow.
Cascante, Sam	4/6/2023	1.6	Prepare diligence responses to UCC specific to thirteen week cash flow.
Cascante, Sam	4/6/2023	0.4	Call with M. Fitts (A&M) and the Genesis AP team to go over new debtor invoices for the week.
Fitts, Michael	4/6/2023	0.4	Call with Sam Cascante (A&M) and the Genesis AP team to go over new debtor invoices for the week
Fitts, Michael	4/6/2023	1.9	Updated the vendor tracker for new invoices received and created new schedules to summarize outstanding invoices
Leto, Michael	4/6/2023	0.3	Review 3/31/23 cash and coin variance report
Leto, Michael	4/6/2023	0.2	Review and respond to questions received from BRG related to 13 week cash flow
Cascante, Sam	4/11/2023	1.3	Begin preparing debtor cash variance report for the prior weekending 4/7.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	4/11/2023	1.7	Begin preparing non-debtor cash variance report for the prior weekending 4/7.
Fitts, Michael	4/11/2023	1.8	Created a week over week liquidity variance report for the week ending 4/06/23
Cascante, Sam	4/12/2023	2.8	Continue on debtor and non debtor coin and cash variance reporting for prior week 4/7.
Fitts, Michael	4/12/2023	2.1	Created an investments in digital assets BS line item vs coin report file summary to understand differences
Fitts, Michael	4/12/2023	1.3	Changes to the cash+coin report as of 4.6.23 following formatting and clarity comments
Fitts, Michael	4/12/2023	2.6	Created a cash+coin report as of 4.6.23
Leto, Michael	4/12/2023	0.3	Review and respond to various e-mails from A. Chan (GGH) related to professional fee expenses
Cascante, Sam	4/13/2023	1.2	Finalize consolidated debtor and non-debtor variance report debtor and non debtor.
Cascante, Sam	4/13/2023	1.9	Finalize consolidated debtor and non-debtor coin movement report.
Fitts, Michael	4/13/2023	1.8	Updated the weekly vendor tracker for new debtor invoices received
Leto, Michael	4/13/2023	0.4	Review weekly cash and coin movement (w/e 4/7); edit and send comments to S. Cascante (A&M)
Fitts, Michael	4/14/2023	2.1	Created a cash+coin report as of 2.28 to submit along with the MOR
Fitts, Michael	4/14/2023	0.7	Reconciliation of the cash+coin report as of 2.28 with the balance sheet line items
Leto, Michael	4/14/2023	0.2	Discussion with M. Lepow (GGH) related to digital assets
Cascante, Sam	4/17/2023	0.8	Prepare updated professional fee summary of actuals versus estimates through end of March.
Fitts, Michael	4/17/2023	2.1	Reconciliation of the coin report for the non-debtors compared to balance sheet line items
Fitts, Michael	4/17/2023	2.3	Created new schedules for an overarching summary file for both non-debtors and debtors on reconciliation of the coin report to the balance sheet line items
Leto, Michael	4/17/2023	0.5	Discussion with A. Chan (GGH) on professional fees and payments; Grayscale sales window and other topics
Sciametta, Joe	4/17/2023	0.4	Review messages related to potential assets sales and correspond with A. Chan (GGH) and Moelis regarding the same
Sciametta, Joe	4/17/2023	0.3	Correspond with A. Chan (GGH) related to timing and process for professional fee payments
Cascante, Sam	4/18/2023	0.9	Prepare summary of professional fee application tracker with timing of payments.
Cascante, Sam	4/18/2023	1.9	Begin debtor and consolidated cash flow variance reporting for prior week ending 4/14.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Fitts, Michael	4/18/2023	2.2	Creation of a liquidity variance report between 4.06-4.14
Fitts, Michael	4/18/2023	1.4	Analyzed the roll-off schedule of outstanding treasuries to create recommendations on highest yield T-bills to reinvest proceeds in
Fitts, Michael	4/18/2023	2.5	Created a bank reconciliation file for March 2023 based on UST request
Leto, Michael	4/18/2023	0.3	Review professional fee tracker prepared for. A. Chan (GGH)
Sciametta, Joe	4/18/2023	0.6	Draft and distribute note with proposed process and protocol for tracking and paying professional fees, confirm dates with confirmed order
Cascante, Sam	4/19/2023	2.6	Begin coin movement reporting for debtor and non-debtor entities for the prior week ending 4/14.
Cascante, Sam	4/19/2023	2.1	Finalize debtor cash variance reporting with commentary of budget versus actuals.
Cherrone, Louis	4/19/2023	1.1	Review recent updates to cash flow forecast model
Fitts, Michael	4/19/2023	2.9	Creation of a cash+coin report as of 4/14
Cherrone, Louis	4/20/2023	0.9	Review cash flow model and weekly cash flow variance reporting
Fitts, Michael	4/20/2023	1.7	Creation of a vendor schedule for new invoices received week of 4/14
Cascante, Sam	4/21/2023	1.7	Update detailed professional fee payment tracker through 4/21/23.
Cascante, Sam	4/21/2023	1.6	Review AP payment proposals for week ending 4/21.
Fitts, Michael	4/21/2023	2.1	Creation of a cash+coin report presentation as of 3/31 to submit alongside MoR
Fitts, Michael	4/21/2023	1.2	Changes to the cash+coin report as of 3/31 to clean up the file prior to sending to the UCC's advisors
Cascante, Sam	4/24/2023	0.6	Update professional fee payment tracker for latest fee applications.
Fitts, Michael	4/24/2023	1.3	Create additional summaries of the coin report vs balance sheet to explain variances prior to providing the coin report to the UCC
Fitts, Michael	4/24/2023	2.1	Updating of the 3.31 cash+coin presentation to reconcile the information to the Balance Sheet
Fitts, Michael	4/24/2023	2.3	Created a new summary of the GGCI digital assets outstanding to understand necessary capital needed
Leto, Michael	4/24/2023	0.4	Discussion with C. McLaughlin (GGH) related to digital assets and custody
Cascante, Sam	4/25/2023	2.4	Begin preparing cash variance and coin variance report update for prior week ending 4/21.
Cascante, Sam	4/25/2023	2.9	Begin refreshing weekly cash flow forecast for update to be provided on 5/1/23.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Fitts, Michael	4/25/2023	2.2	Creation of a cash+coin report as of 4/21
Fitts, Michael	4/25/2023	1.9	Creation of a week over week liquidity variance file for all entities for the period of 4/14-4/21
Cascante, Sam	4/26/2023	2.8	Finalize weekly cash and coin variance report for prior week ending 4/21.
Leto, Michael	4/26/2023	0.5	Meeting with A. Pretto (GGH), A. Sullivan (GGH), Cleary related to custodial accounts, re-hypothecation related to digital assets
Leto, Michael	4/26/2023	0.4	Review 3 month cash activity bridge related to GGCI
Cascante, Sam	4/27/2023	2.9	Continue updating weekly cash flow budget refresh for UCC including commentary.
Cascante, Sam	4/27/2023	1.9	Prepare professional fee forecast update for true up of budget versus actuals.
Cherrone, Louis	4/27/2023	0.4	Review weekly cash flow variance reporting package
Fitts, Michael	4/27/2023	1.2	Updated the vendor tracker for new invoices received and created new schedules to summarize outstanding invoices
Cascante, Sam	4/28/2023	2.7	Continue updating weekly cash flow refresh for new compensation and non compensation allocation scenario toggles.
Cherrone, Louis	4/28/2023	0.1	Review and respond to questions regarding professional fees
Leto, Michael	4/28/2023	0.3	Discussion with M. Lepow (GGH) related to Kraken and Gemini digital asset balances
Leto, Michael	4/30/2023	1.1	Review revised cash flow budget for May 2023; prepare summary questions for S. Cascante (A&M); review cost allocation methodology and changes since last budget
Subtotal		129.3	

CLAIMS

Professional	Date	Hours	Activity
Leto, Michael	4/3/2023	0.3	Respond to e-mail from outside counsel related to a specific creditor; review claims analysis in preparation of a response; forward correspondence to Cleary
Wirtz, Paul	4/3/2023	1.2	Draft claim reconciliation workbook template for company review
Kinealy, Paul	4/4/2023	1.6	Draft overview and related messaging for comms teams and follow up re: same.
Kinealy, Paul	4/4/2023	0.4	Call with company and FGS comms team and re: upcoming mailings and claims process.
Leto, Michael	4/4/2023	0.5	Discussion of Bar Date Materials with the Company
Pogorzelski, Jon	4/4/2023	1.2	Analyze Schedule F loan book liabilities to reconcile against submitted claims

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	4/5/2023	0.3	Analyze claim submission information on Kroll website and instruct Kroll re: updates to same.
Kinealy, Paul	4/5/2023	1.3	Review and revise communication materials re: claims bar date.
Leto, Michael	4/5/2023	0.5	Meeting with Cleary to review presentation related to creditors and claims
Kinealy, Paul	4/6/2023	0.4	Revise various communications related to bar date mailing.
Kinealy, Paul	4/6/2023	1.2	Prepare claims reconciliation workplan and instruct team re: related support documents.
Leto, Michael	4/6/2023	0.3	Review schedules related to employee loans and claims process; discussion with Genesis HR on next steps
Leto, Michael	4/6/2023	0.4	Review communication plan from FGS related to the bar date
Wirtz, Paul	4/6/2023	1.3	Analyze newly filed claims in order to match to scheduled claims
Wirtz, Paul	4/6/2023	2.6	Draft claim reconciliation workbook for newly filed claims in order to capture in-kind coin denominations
Kinealy, Paul	4/7/2023	0.8	Revise certain communications and FAQs related to bar date mailing and claim forms.
Kinealy, Paul	4/7/2023	1.3	Analyze bar date mailing packages and final matrix for accuracy and completeness.
Kinealy, Paul	4/10/2023	1.3	Analyze updated claims register ahead of 341 meeting.
Pogorzelski, Jon	4/10/2023	0.9	Prepare analysis of newly filed claims to identify claims related to Gemini accounts
Kinealy, Paul	4/11/2023	0.3	Call with claims team to review reconciliation workplan.
Kinealy, Paul	4/11/2023	0.7	Analyze new claims register from Kroll team and instruct processing team re: same.
Kinealy, Paul	4/11/2023	0.4	Review updated reconciliation worksheet for loan book claims and advise team re: same.
Kinealy, Paul	4/12/2023	0.5	Call with S. Lynch (Genesis) and A&M claims team re: reconciliation workplan.
Leto, Michael	4/12/2023	0.5	Meeting with S. Lynch (GGH) to discuss claims categorization and preparation for claims reconciliation process
Leto, Michael	4/12/2023	0.4	Review categorization of claims for employees (including DCG); discussion with A&M on impact to the Plan
Leto, Michael	4/12/2023	0.3	Discussion with A. Chan (GGH) related to small claims and purpose of certain employee programs
Pogorzelski, Jon	4/12/2023	1.2	Analyze newly filed claims related to match claims to loan book liabilities for future omnibus superseded objections
Pogorzelski, Jon	4/12/2023	1.4	Prepare analysis of a breakout of assets and liabilities per Genesis loan book for reconciliation of claims

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	4/13/2023	0.7	Analyze updated claims summary and related processing issues and advise team re: same.
Kinealy, Paul	4/13/2023	1.2	Research creditor inquiries re: schedule F records and advise Cleary team re: same.
Leto, Michael	4/13/2023	0.2	Review questions from Genesis legal related to claims
Leto, Michael	4/13/2023	0.5	Meeting with Cleary to discuss Set-off related to counterparties with outstanding loans and borrows
Wirtz, Paul	4/13/2023	1.9	Analyze new filed claims in order to determine next steps for reconciliation
Wirtz, Paul	4/13/2023	1.8	Update claim reconciliation workbooks to include recently filed claims
Wirtz, Paul	4/13/2023	2.3	Draft claim summary in order to map scheduled claims to filed claims
Wirtz, Paul	4/13/2023	2.2	Prepare summary of recently filed claims for company review
Leto, Michael	4/16/2023	0.5	Meeting with Cleary related to current status of Babel proceedings
Leto, Michael	4/16/2023	1.9	Discussion with Cleary related to claims ; review company model related to estimated claim amounts
Kinealy, Paul	4/17/2023	0.3	Research additional creditor inquiries re: schedule amounts.
Leto, Michael	4/17/2023	0.1	Respond to C. Maletta (GGH) on various questions related to wages and claims
Leto, Michael	4/17/2023	0.4	Various e-mail correspondence and discussions related to Babel, proceedings and calculations of claims
Leto, Michael	4/17/2023	0.2	Review and prepare responses to A. Pretto (GGH) related to outstanding claims and creditor questions
Wirtz, Paul	4/17/2023	2.6	Prepare claims summary report incorporating newly filed claims for company review
Leto, Michael	4/18/2023	0.4	Discussion with A. Chan (GGH) related to employee claims
Leto, Michael	4/18/2023	0.5	Multiple e-mail correspondence with Cleary related to Babel claims
Kinealy, Paul	4/19/2023	0.7	Research creditor schedule inquiries.
Leto, Michael	4/19/2023	0.3	Review Debtors Cash and Coin Report as of 4/14/23 for filing
Pogorzelski, Jon	4/19/2023	2.1	Analyze claims register to identify substantive duplicates for future omnibus objections
Pogorzelski, Jon	4/19/2023	1.2	Analyze register of newly filed claims to identify amendments for future objections
Kinealy, Paul	4/20/2023	0.8	Analyze updated filed to scheduled claims matching and advise claims team re: same.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	4/20/2023	1.2	Analyze updated claims register data from Kroll team and instruct team re processing of same.
Leto, Michael	4/20/2023	0.3	Review multiple correspondence with Genesis counsel related to Babel
Wirtz, Paul	4/20/2023	2.3	Draft claim reconciliation workbooks to capture USD denominations
Wirtz, Paul	4/20/2023	1.8	Update claim waterfall summary to incorporate newly filed claims
Wirtz, Paul	4/20/2023	1.4	Prepare schedule of newly filed claims denominated in USD in order to compare to scheduled claims
Leto, Michael	4/21/2023	0.3	Review and provide feedback related to T. Bills maturity to A. Chan (GGH)
Leto, Michael	4/21/2023	0.6	Review Balance Sheet, summary documents and historical information related to Babel
Kinealy, Paul	4/24/2023	0.3	Analyze updated claims register from Kroll team and instruct team re: processing.
Leto, Michael	4/24/2023	0.2	Review ARK Cryptocurrency Master Fund claim
Leto, Michael	4/24/2023	0.5	Genesis / A&M discussion on Babel
Wirtz, Paul	4/24/2023	2.3	Prepare summary of claims based on newly filed claims
Kinealy, Paul	4/25/2023	0.6	Research claims processing issues from claims team and advise team re: processing.
Leto, Michael	4/25/2023	0.2	Prepare e-mail to B. Hammer (Cleary) related to Ark Masterfund, outstanding amounts and discussion with counsel
Leto, Michael	4/25/2023	0.2	Coordinate call with Cleary and Moelis on set-offs
Leto, Michael	4/25/2023	0.5	Meeting with Cleary and Genesis team related to Babel, Singapore proceedings and other related items
Pogorzelski, Jon	4/25/2023	1.8	Prepare analysis of liabilities per Genesis loan book for claims reconciliation reporting
Pogorzelski, Jon	4/25/2023	1.6	Analyze newly filed claims to ensure data is accurately captured from filed forms
Pogorzelski, Jon	4/25/2023	0.4	Working with the rest of the claims team on claims triage
Leto, Michael	4/26/2023	0.5	Review summary of loan detail and collateral for Ark Investments; provide comments to Cleary
Leto, Michael	4/26/2023	0.4	Review collateral posted by certain counterparties; review terms of service language
Pogorzelski, Jon	4/26/2023	2.1	Prepare analysis of initial claims triage to update claims summary reports
Pogorzelski, Jon	4/26/2023	2.2	Analyze claims related to match to reconcile variances to loan book liabilities

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

CLAIMS

Professional	Date	Hours	Activity
Cascante, Sam	4/27/2023	1.9	Prepare sensitivity analysis of coin pricing for moon alpha claim.
Kinealy, Paul	4/27/2023	2.4	Analyze updated claims processing and schedule matching and instruct team re: updates to same.
Kinealy, Paul	4/27/2023	0.3	Research creditor schedule inquiries.
Leto, Michael	4/27/2023	1.5	Multiple e-mails and correspondence with K. Lessner (GGH) related to Babel; review calculations related to the VWAP and claim calculation; prepare summary calculations to be reviewed with BRG
Wirtz, Paul	4/27/2023	1.9	Draft claim reconciliation workbooks to capture in-kind denominations compared to scheduled claims
Wirtz, Paul	4/27/2023	0.4	Update claims summary with newly filed claims for review
Cascante, Sam	4/28/2023	2.8	Continue preparing detailed babel/moon alpha claim analysis.
Kinealy, Paul	4/28/2023	1.7	Research issues re: claims processing and matching to schedules.
Kinealy, Paul	4/28/2023	0.5	Call with A&M claims team re: status of workstreams and reconciliation.
Kinealy, Paul	4/28/2023	0.6	Review and revise updated claims summary report.
Leto, Michael	4/28/2023	0.1	Response to K. Hoori (Cleary) related to responses from BRG related to Babel
Leto, Michael	4/28/2023	0.3	Re: Babel: Prepare summary update to Genesis and Cleary related to A&M call with BRG
Leto, Michael	4/28/2023	0.5	Follow up call with Cleary / Genesis related to Ark Investments
Leto, Michael	4/28/2023	0.6	Response to J. Van Lare (CGSH) related to Babel and calculation of claims; review calculation of claims prepared by S. Cascante (A&M)
Westner, Jack	4/28/2023	0.3	Call with P. Kinealy and P. Wirtz (Both A&M) discussing plan forward for claims reconciliation

Subtotal **83.8**

COMPENSATION EVALUATION & DESIGN

Professional	Date	Hours	Activity
Deets, James	4/4/2023	0.4	Correspondence with Hoeinghaus (A&M) regarding prior bankruptcy peer comp designs
Hoeinghaus, Allison	4/4/2023	0.2	Correspondence with Deets (A&M) regarding prior bankruptcy peer comp designs
Leto, Michael	4/4/2023	0.4	Review compensation plan comps relative to plan
Deets, James	4/5/2023	0.3	Correspondence Hoeinghaus (A&M) regarding recent cryptocurrency comp programs
Hoeinghaus, Allison	4/5/2023	0.3	Correspondence with Deets (A&M) regarding recent cryptocurrency comp programs

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

COMPENSATION EVALUATION & DESIGN

Professional	Date	Hours	Activity
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Subtotal		1.6	
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Professional	Date	Hours	Activity
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Leto, Michael	4/24/2023	0.9	Genesis Court Hearing related to redaction
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Leto, Michael	4/25/2023	0.6	Participation in status conference
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Sciametta, Joe	4/25/2023	0.6	Participation in status conference
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Leto, Michael	4/26/2023	1.0	Virtual attendance of court hearing
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Leto, Michael	4/27/2023	0.4	Court Hearing
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Sciametta, Joe	4/28/2023	0.3	Participation in status conference
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Subtotal		3.8	
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FEE APP

Professional	Date	Hours	Activity
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Sciametta, Joe	4/12/2023	3.2	Review information, including time entries for the A&M team in preparation of Jan/Feb fee application
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Rivera-Rozo, Camila	4/17/2023	3.0	Created templates in Fee Application database.
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Rivera-Rozo, Camila	4/18/2023	1.5	Customized new workbook and Fee App templates
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Rivera-Rozo, Camila	4/19/2023	2.0	Finalized workbook and Fee App templates
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Rivera-Rozo, Camila	4/26/2023	2.7	Drafted Fee App #1 (February 9- February 28).
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Rivera-Rozo, Camila	4/27/2023	2.6	Made revisions of Fee App # 1 (February 9- February 28).
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Rivera-Rozo, Camila	4/28/2023	1.2	Finalized Fee App #1 (February 9- February 28).
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Sciametta, Joe	4/28/2023	0.7	Review January/February fee application prior to filing and distribute comments
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Subtotal		16.9	
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FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
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Cascante, Sam	4/1/2023	2.4	Review February financials with reconciliation of month over month changes.
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***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Leto, Michael	4/2/2023	0.2	Review latest changes to the January 31, 2023 financials
Fitts, Michael	4/3/2023	2.4	Creation of additional schedules based on different lookback dates for the DCG lending analysis
Fitts, Michael	4/3/2023	2.1	Performed a full review of the DCG transfer analysis to ensure that all activity is being captured before providing to Cleary
Sciametta, Joe	4/3/2023	0.7	Call with A&M Team and Cleary to review pre-petition transfer analysis and comments from CGSH team
Smith, Ryan	4/3/2023	0.7	Call with A&M team and Cleary to review pre-petition transfer analysis and comments from CGSH team.
Cascante, Sam	4/4/2023	2.2	Update February intercompany matrix for revised intercompany balances.
Cascante, Sam	4/4/2023	1.9	Update January intercompany matrix for revised intercompany ledger.
Fitts, Michael	4/4/2023	1.3	Prepared materials and reviewed outstanding questions on the 3AC to prepare for a call with Cleary
Fitts, Michael	4/4/2023	1.8	Incorporated changes to the DCG May and June transfer analysis based on different lookback dates
Fitts, Michael	4/4/2023	2.9	Updates to the May and June version of the DCG lending analysis after performing a quality check
Leto, Michael	4/4/2023	1.1	Review Plan Term Sheet related to claims; preference claims; review payment analysis made to creditors 90 days prior to filing; draft e-mail to Cleary related to outstanding questions
Cascante, Sam	4/5/2023	0.8	Call with A&M and Cleary to review and answer questions related to the 3AC deck.
Cascante, Sam	4/5/2023	1.1	Ongoing consolidated intercompany balance update for January and February financials.
Fitts, Michael	4/5/2023	2.8	Changes to the DCG transfer analysis with new schedules based on various lookback dates
Fitts, Michael	4/5/2023	0.8	Call with A&M and Cleary to review and answer questions related to the 3AC deck
Smith, Ryan	4/5/2023	0.8	Call with A&M and Cleary to review and answer questions related to the 3AC deck.
Fitts, Michael	4/6/2023	2.3	Created a tracker that examines DCG and DCGI loans by loanid and the various transactions that occurred in 2022
Fitts, Michael	4/6/2023	2.4	Creation of a schedule of all loan activity since June 2022 to answer an inquiry from Cleary
Leto, Michael	4/6/2023	0.5	Review documents and analysis (summarized by A&M) related to historical transactions with a specific counterparty
Fitts, Michael	4/7/2023	2.1	Comparison of the historical monthly loanbooks to the GL entries seen for intercompany balances to confirm GL entries
Fitts, Michael	4/11/2023	1.5	Created an internal loanbook which contains information on discrepancies between the statements and schedules and loan tape
Leto, Michael	4/11/2023	0.8	Review file prepared by Cleary to review historical transactions; prepare comments for Cleary on data

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Cascante, Sam	4/12/2023	1.9	Begin preparing detailed summary of GGCI balance sheet assets and liabilities.
Fitts, Michael	4/12/2023	1.4	Changes to the borrow activity since June summary file
Leto, Michael	4/12/2023	0.2	Review e-mail from C. Maletta (GGH) related to employee severance and outstanding amounts due; forward e-mail to P Kinealy (A&M) for further analysis
Leto, Michael	4/12/2023	0.2	Review e-mail correspondence with A&M and Moelis related to Statements and Schedules and related coin pricing
Sciametta, Joe	4/12/2023	0.6	Correspond with Moelis regarding intercompany distributions and liquidity
Cascante, Sam	4/14/2023	1.9	Prepare summary of loans and interest relating to GGC and DCG/DCGI.
Leto, Michael	4/14/2023	0.7	e-mail correspondence with S. O'Neal (Cleary) related to DCG Debt outstanding; review schedule prepared by A&M on calculation of debt due on maturity including interest
Cascante, Sam	4/17/2023	2.9	Prepare detailed summary of intercompany transactions between each respective debtor and parent DCG.
Leto, Michael	4/17/2023	0.7	Review and comment on summary of outstanding amounts owed by DCG across various entities, including other non-balance sheet items
Cascante, Sam	4/18/2023	0.5	Update call with A&M (M. Leto) related to Babel and overview situation
Cascante, Sam	4/18/2023	0.7	Prepare detailed intercompany transaction summary as of 3/31/23 for all affiliates with DCG parent.
Leto, Michael	4/18/2023	0.4	Review summary analysis related to DCG relationship; prepare overview to include all affiliates
Leto, Michael	4/18/2023	0.3	Multiple e-mail correspondence with V. D'Amico (GGH), M. Lepow (GGH) related to security protocols
Leto, Michael	4/18/2023	0.5	Update call with S. Cascante (A&M) related to Babel and overview situation
Cherrone, Louis	4/19/2023	1.4	Review recent updates to loan book materials
Cascante, Sam	4/20/2023	2.9	Begin updating March intercompany bridge and balance sheet reconciliation for each entity.
Cascante, Sam	4/20/2023	2.9	Detailed analysis of financials bridge for updated December through March income statements and balance sheet.
Cascante, Sam	4/20/2023	2.9	Begin preparing March GGCI balance sheet support with summary schedules of main assets and liabilities.
Cherrone, Louis	4/20/2023	1.9	Review updated balance sheet and supporting loan book data
Cherrone, Louis	4/20/2023	1.4	Analyze monthly financial supporting files including lending portfolio and intercompany breakout
Fitts, Michael	4/20/2023	2.3	Created a bridge of changes for the updated January and February financials received from the Company
Kinealy, Paul	4/20/2023	2.8	Prepare supplemental financial presentations per Genesis finance for review by Cleary team.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Leto, Michael	4/20/2023	0.7	Review March Financials and related support
Cherrone, Louis	4/21/2023	1.5	Review marketing information presentation
Cherrone, Louis	4/21/2023	1.2	Analyze revised financial package provided by GGH team and associated bridging comparison
Cascante, Sam	4/23/2023	1.6	Continue update of intercompany matrix based on revised financials received from the Company.
Cascante, Sam	4/24/2023	2.1	Prepare a pre-petition versus post-petition intercompany bridge.
Cascante, Sam	4/24/2023	2.9	Prepare multiple summaries of 3/31/23 vs 2/28/23 digital loans and collateral held.
Cherrone, Louis	4/24/2023	1.4	Review variance analysis of month-over-month changes in loan receivables
Walker, David	4/24/2023	2.3	Iterate on summary analysis and journal transaction tagging based on feedback received from Company
Cascante, Sam	4/25/2023	1.3	Update DCG May interest summary for expiring loans.
Cherrone, Louis	4/25/2023	0.7	Provide detailed spot check comments regarding updated draft of counterparty transaction summary
Cherrone, Louis	4/25/2023	1.7	Review draft counterparty transaction summary and provide comments regarding open items and questions for GGH team
Fitts, Michael	4/25/2023	1.5	Analyzed the recent loanbook transactions of a major third party counterparty
Leto, Michael	4/25/2023	0.4	Review A&M prepared schedule related to outstanding DCG loans and interest; send to Cleary for review
Leto, Michael	4/25/2023	0.2	Provide responses to Cleary (S. O'Neal) related to DCG interest and monthly run rates
Cherrone, Louis	4/26/2023	1.4	Review analysis of counterparty historical loan and counterparty summary
Fitts, Michael	4/26/2023	1.3	Reviewed and provided questions to A&M team for the latest TAC summary
Walker, David	4/26/2023	0.8	Review final draft version of counterparty summary analysis with A&M team and circulate to company for review and feedback
Fitts, Michael	4/27/2023	2.9	Quality assurance check of the 2021 DCG transfer analysis before providing to Cleary
Fitts, Michael	4/27/2023	1.9	Created a rolloff of the loan IDs of a major third party counterparty to analyze transfers made
Cherrone, Louis	4/28/2023	1.3	Prepare outline presentation for March financial review deck
Cherrone, Louis	4/30/2023	0.9	Review counterparty transfer summary and provide comments
Subtotal		97.0	

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cascante, Sam	4/1/2023	1.6	Revise loan book analysis for updated February GGC debtor financials.
Leto, Michael	4/1/2023	0.3	Respond to various due diligence matters from due diligence list
Leto, Michael	4/1/2023	0.3	Respond to e-mail request from S. O'Neal (Cleary) related to materials provided to AHG
Leto, Michael	4/2/2023	0.2	Review / respond multiple e-mails from Cleary related to diligence materials, 13 week cash flow and other items
Fitts, Michael	4/3/2023	0.9	Call with the UCC on questions related to the intercompany balances
Fitts, Michael	4/3/2023	1.8	Created new summary schedules summarizing the changes in intercompany balances for a call with the UCC
Fitts, Michael	4/3/2023	0.9	Reviewing outstanding questions from the UCC on intercompany balances questions after a call with the UCC's advisors
Fitts, Michael	4/3/2023	1.4	Performed a quality check of the 3AC summary deck to confirm the numbers in the deck are accurate and up to date
Kinealy, Paul	4/3/2023	0.7	Call with BRG team re: diligence inquiries.
Leto, Michael	4/3/2023	0.3	Review diligence request from BRG; summarize request in e-mail to Genesis legal
Leto, Michael	4/3/2023	0.3	Review Gemini and Kraken asset balances; forward schedule to the UCC
Leto, Michael	4/3/2023	0.4	Respond to various e-mails from BRG related to digital wallets, insurance claims; draft e-mails to clients related to same topics
Leto, Michael	4/3/2023	0.6	Meeting with A. Chan (GGH) to discuss regulatory matters and information requests
Leto, Michael	4/3/2023	0.1	Respond to Moelis and A&M related to files to be posted to the VDR
Leto, Michael	4/3/2023	0.2	E-mail correspondence with BRG related to due diligence requests
Leto, Michael	4/3/2023	0.3	Review Committee Advisors summary of SOFA
Leto, Michael	4/3/2023	0.5	update Call with D. Petty (A&M) on status of various topics (BRG due diligence items, payment analysis for Cleary and other items)
Petty, David	4/3/2023	0.5	Update Call with M. Leto (A&M) on status of various topics (BRG due diligence items, payment analysis for Cleary and other items)
Walker, David	4/3/2023	1.3	Review BRG diligence list and presentations related to specific items
Kinealy, Paul	4/4/2023	0.4	Research creditor inquiry and follow up with company re: same.
Leto, Michael	4/4/2023	0.6	Review BRG due diligence outstanding items including presentations on specific items
Walker, David	4/4/2023	0.8	Discuss Company financials with A&M team in advance of diligence request

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Walker, David	4/4/2023	1.6	Review Company financials, relevant support documents, and related intercompany journal entry detail in support of ongoing diligence requests from BRG
Walker, David	4/4/2023	2.6	Review and refresh UCC high priority data request list
Cascante, Sam	4/5/2023	2.1	Review ongoing three arrows accounting diligence for UCC.
Fitts, Michael	4/5/2023	1.2	Cleaning of raw data on the 3AC lifetime transactions and default date support files to provide to the UCC's advisors
Kinealy, Paul	4/5/2023	0.6	Research creditor inquiries from Kroll and follow up with company re: same.
Leto, Michael	4/5/2023	0.5	Review and respond to HL questions related to intercompany balances and accounting in the schedules and statements; internally review responses prior to providing HL information
Leto, Michael	4/5/2023	0.1	Forward wallet and asset information to BRG
Leto, Michael	4/5/2023	0.3	Review outstanding diligence request items from BRG; prepare responses
Leto, Michael	4/5/2023	0.3	Correspondence with M. Lepow (GGH) related to wallet requests from BRG
Walker, David	4/5/2023	0.3	Discuss diligence items and next steps with A&M team
Walker, David	4/5/2023	1.7	Conduct preliminary review of general ledger transaction data in support of UCC diligence request
Walker, David	4/5/2023	1.4	Conduct preliminary review of loan portfolio data in support of UCC diligence request
Walker, David	4/5/2023	2.7	Review files and accounting items related to UCC diligence requests
Cascante, Sam	4/6/2023	2.1	Prepare updated December loan book update for UCC data room.
Fitts, Michael	4/6/2023	1.8	Examining and answering questions from the UCC on differences from the loan tape for statement and schedules
Leto, Michael	4/6/2023	0.4	Review responses sent by Moelis to EY related to the Business Plan
Smith, Ryan	4/6/2023	0.7	Coordinate with Company historical equity and loan loss reserve calculations at request of counsel.
Walker, David	4/6/2023	1.9	Consolidate and review files and analysis requested by UCC
Walker, David	4/6/2023	1.9	Conduct preliminary review of analysis prepared by UCC advisors
Walker, David	4/6/2023	2.3	Review month-over-month intercompany general ledger activity in support of UCC request for information and summary of activity
Walker, David	4/6/2023	1.1	Discuss outstanding diligence items with A&M team and discuss next steps
Cascante, Sam	4/7/2023	2.0	Prepare detailed variance report back up for UCC related to updated cash flow forecast.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cascante, Sam	4/7/2023	2.1	Prepare cash flow allocation and run rate analysis for UCC.
Fitts, Michael	4/7/2023	1.1	Cleaned up the raw unredacted loanbook to provide to the UCC's advisors
Fitts, Michael	4/7/2023	0.7	Prepared additional materials for a call with the UCC's advisors on GGCI intercompany balances
Fitts, Michael	4/7/2023	1.6	Call with the UCC advisors on remaining intercompany balance questions
Fitts, Michael	4/7/2023	2.1	Examining questions outstanding questions and summary file received from the UCC on intercompany balances
Fitts, Michael	4/7/2023	1.5	Communication with the Company on gathering information to answer UCC requests on intercompany balances
Leto, Michael	4/7/2023	0.5	Review intercompany monthly balances and supporting GL transactions requested by BRG
Leto, Michael	4/7/2023	0.2	Review questions from BRG related to loan activity; forward 2022 activity related to outstanding requests
Leto, Michael	4/7/2023	0.2	Various e-mail correspondence with B. Bulthuis (GGH) related to outstanding information requests from BRG
Leto, Michael	4/7/2023	0.2	Response to Cleary related to outstanding regulatory questions
Leto, Michael	4/7/2023	0.3	Review questions from Cleary related to regulatory re questions on loan book files
Leto, Michael	4/7/2023	0.5	Various correspondence with BRG related to open information requests
Walker, David	4/7/2023	2.1	Review of intercompany general ledger journal entries in response to various BRG questions
Walker, David	4/7/2023	0.7	Discuss UCC and diligence request process and all open diligence items and status
Walker, David	4/7/2023	2.3	Review of file requested by UCC related to the transaction activity for 2022 in advance of VDR upload
Walker, David	4/7/2023	2.6	Review of financial files staged in the sales VDR in advance of going live
Walker, David	4/7/2023	0.6	Discuss files to be uploaded to the VDR with the A&M team and circulate to Moelis team accordingly
Leto, Michael	4/9/2023	0.7	Review and respond to e-mails from Cleary related to Regulatory Requests; review underlying data and respond with next steps
Leto, Michael	4/9/2023	1.1	Review UCC outstanding priority requests; prepare comprehensive responses to A&M for review and next steps; review underlying supporting materials to prepare to send to UCC advisors
Cascante, Sam	4/10/2023	2.2	Prepare UCC diligence responses to intercompany transactions in 2022.
Cascante, Sam	4/10/2023	1.7	Prepare backup support for intercompany allocations at request of UCC.
Cascante, Sam	4/10/2023	2.9	Prepare consolidated February financial summaries on key movements month over month.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cascante, Sam	4/10/2023	2.9	Continue preparing updated full balance sheet by coin type for debtor entities.
Cascante, Sam	4/10/2023	1.3	Prepare carveout of 1/19/23 petition date loan book summary with redacted counterparty names.
Fitts, Michael	4/10/2023	2.3	Flagging significant transactions in the Company's journal GLs to gather background for the UCC advisors
Fitts, Michael	4/10/2023	2.1	Creation of loanbooks as of 1.19 that match changes made for statements and schedules
Fitts, Michael	4/10/2023	1.7	Call with the Company's finance team on the 3AC journal entries to gather information for a summary schedule to provide to the UCC
Fitts, Michael	4/10/2023	1.5	Cleaning and changes to the 1.19 loanbook files to incorporate set-off information
Fitts, Michael	4/10/2023	0.8	Call with David Petty (A&M) and the Genesis Finance team to review outstanding intercompany diligence items
Kinealy, Paul	4/10/2023	0.9	Research transactional data inquiries from UCC and instruct team re: same.
Kinealy, Paul	4/10/2023	0.4	Research creditor inquiries and follow up with company re: same.
Leto, Michael	4/10/2023	0.3	Review responses to BRG related to 13 week cash flow questions
Leto, Michael	4/10/2023	0.5	Review high priority requests from UCC advisors
Leto, Michael	4/10/2023	0.6	Prepare responses to T. Kercher (Proskauer) related to ARK Master fund; reviewed detailed claim schedule in response to his questions
Leto, Michael	4/10/2023	0.6	Review GAP and GGC Intercompany rollforward summary provided by A&M
Leto, Michael	4/10/2023	0.2	GCCI Data requests; review responses by M. Lepow (GGH) related to outstanding requests
Leto, Michael	4/10/2023	0.2	Coordinate review with Cleary related to open questions from Regulators
Leto, Michael	4/10/2023	0.1	Review e-mail from BRG related to the monthly operating report
Leto, Michael	4/10/2023	0.1	Respond to HL related to outstanding audits / reviews of GGML
Leto, Michael	4/10/2023	0.5	Review professional fee schedule and estimates; incorporate footnotes to describe assumptions; e-mail S. Cascante (A&M) with responses for BRG
Leto, Michael	4/10/2023	0.3	Review questions from BRG related to security related items
Petty, David	4/10/2023	0.8	Call with M Fitts (A&M) and the Genesis Finance team to review outstanding intercompany diligence items
Sciametta, Joe	4/10/2023	0.2	Call with E. Hengel (BRG) to discuss diligence items and related questions
Smith, Ryan	4/10/2023	2.9	Prepare bridge from Statements & Schedules Balance Sheet to January and February MOR at request of BRG.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Walker, David	4/10/2023	0.5	Discuss next steps on certain BRG intercompany diligence items with A&M Team
Walker, David	4/10/2023	1.7	Review and revise BRG diligence list based on responses received from various responsible parties
Walker, David	4/10/2023	2.1	Aggregate and review February financial support files for VDR upload
Walker, David	4/10/2023	0.7	Aggregate BRG diligence files, revise status and responses to relevant items, and coordinate VDR upload with Moelis
Cascante, Sam	4/11/2023	1.9	Prepare summary liquidity schedule as of March month end with breakout of coin versus cash for the UCC.
Fitts, Michael	4/11/2023	0.8	Call with David Petty (A&M), Ryan Smith (A&M) and the Cleary team to discuss outstanding diligence items related to the loanbook
Fitts, Michael	4/11/2023	1.5	Traced back all DCG and DCGI loanids to try and pinpoint original issuance for use in the DCG transfer analysis file for the UCC's advisors
Fitts, Michael	4/11/2023	1.8	Gathered and cleaned up historical loanbooks to provide to counsel
Fitts, Michael	4/11/2023	2.1	Comparing of the GGCI intercompany loanbook file to the GL entries to confirm that all activity is captured before providing to the UCC
Kinealy, Paul	4/11/2023	0.4	Research creditor inquiry from Cleary and advise Cleary re: same.
Kinealy, Paul	4/11/2023	1.8	Research additional inquiries from UCC team and advise team re: same.
Leto, Michael	4/11/2023	0.8	Review documents and materials prepared by A&M related to regulatory questions
Leto, Michael	4/11/2023	0.2	Genesis Due Diligence request Lists: review open questions from BRG related to historical wallet addresses, payments made to certain members of the Company
Leto, Michael	4/11/2023	0.2	Responses to D. Petty (A&M) related to GAP / TAC shortfall; responses to BRG related to open questions
Leto, Michael	4/11/2023	0.3	Review and edit responses to BRG related to SOFA / SOALS questions
Leto, Michael	4/11/2023	0.5	Discussion with M. Lepow (GGH) on UCC advisors security questions; review security questions from BRG
Leto, Michael	4/11/2023	0.6	Review and respond to questions to Cleary related to regulatory questions; review 2022 loan activity for significant payments; draft e-mail to A&M in response to Cleary questions
Leto, Michael	4/11/2023	0.2	Review questions from BRG related to Schedule F and breakout of Claims
Leto, Michael	4/11/2023	0.6	Call with D. Petty (A&M) to discuss BRG due diligence open items and next steps
Petty, David	4/11/2023	0.8	Call with R. Smith (A&M), M. Fitts (A&M), and the Cleary team to discuss outstanding diligence items related to the loanbook.
Petty, David	4/11/2023	0.2	Call with R. Smith (A&M) to discuss bridge from Statements & Schedules Balance Sheet to January and February MOR .

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Petty, David	4/11/2023	0.6	Call with M. Leto to discuss BRG due diligence open items and next steps
Petty, David	4/11/2023	0.2	Questions to M. Leto (A&M) related to GAP / TAC shortfall; responses to BRG related to open questions
Sciametta, Joe	4/11/2023	0.5	Call with J. VanLare (CGSH) and C. Ribeiro (CGSH) and OCUC advisors (BRG and W&C) to discuss cash management motion and proposed edits
Sciametta, Joe	4/11/2023	0.4	Review open diligence items and tracker
Smith, Ryan	4/11/2023	2.3	Prepared additional bridges from Statements & Schedules Balance Sheet to January and February MOR
Smith, Ryan	4/11/2023	0.2	Call with D. Petty (A&M) to discuss bridge from Statements & Schedules Balance Sheet to January and February MOR .
Smith, Ryan	4/11/2023	0.8	Call with D. Petty (A&M), M. Fitts (A&M), and the Cleary team to discuss outstanding diligence items related to the loanbook.
Smith, Ryan	4/11/2023	1.4	Update historical intercompany matrices for revisions provided by the Company.
Smith, Ryan	4/11/2023	1.8	Prepare bridge from January and February MOR to latest financials posted in VDR at request of BRG.
Smith, Ryan	4/11/2023	2.1	Call with D. Petty (A&M) to review financial bridges and other diligence materials to provide to BRG.
Walker, David	4/11/2023	0.7	Discuss follow-up questions related to intercompany transactions and determine next steps with A&M Team
Walker, David	4/11/2023	1.7	Conduct preliminary review of relevant intercompany transactions in support of BRG response
Walker, David	4/11/2023	1.2	Review and circulate updated BRG diligence items based on responses received from various parties and ongoing review of key financial items
Wirtz, Paul	4/11/2023	2.6	Analyze 90 day payment transactions in accordance with requests from unsecured creditors committee
Cascante, Sam	4/12/2023	0.6	Prepare summary of GGC claims by coin.
Cascante, Sam	4/12/2023	1.8	Prepare GGCI loan book carve out for UCC.
Cascante, Sam	4/12/2023	2.9	Continue on coin balance sheet by coin type for March financials.
Fitts, Michael	4/12/2023	2.4	Created a summary of borrow activity since June 13th for a Cleary request
Kinealy, Paul	4/12/2023	0.3	Review latest diligence tracker and provide updates re: same.
Kinealy, Paul	4/12/2023	1.7	Research additional inquiries from UCC team and advise team re: same.
Leto, Michael	4/12/2023	0.5	Meeting with Cleary and D. Petty to discuss regulatory questions and timing
Leto, Michael	4/12/2023	0.5	Review questions from BRG and A&M responses related to small claims; discussion with A. Chan (GGH)

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Leto, Michael	4/12/2023	0.3	Review and respond to D. Petty (A&M) related to outstanding diligence questions from BRG
Leto, Michael	4/12/2023	0.1	Scheduling call with Valerie D (GGH) with D. Islim (GGH) related to security protocol
Leto, Michael	4/12/2023	0.4	Discussion with D. Petty (A&M) on outstanding requests, priorities and next steps
Leto, Michael	4/12/2023	0.2	Discussion with D. Petty (A&M) related to outstanding BRG questions related to Gemini agreements
Leto, Michael	4/12/2023	0.1	Responses to BRG related to insurance claim
Leto, Michael	4/12/2023	0.9	Review A&M responses to GGCI / GGC roll forward activity prepared by A&M and to be reviewed by A. Chan (GGH) related to BRG requests; Discussion with A&M on preparation of the file
Petty, David	4/12/2023	0.4	Discussion with M. Leto (A&M) on outstanding requests, priorities and next steps
Petty, David	4/12/2023	0.5	Meeting with Cleary and M. Leto to discuss regulatory questions and timing
Petty, David	4/12/2023	0.2	Discussion with M. Leto (A&M) related to outstanding BRG questions related to Gemini agreements
Petty, David	4/12/2023	0.3	Draft questions to M. Leto (A&M) related to outstanding diligence questions from BRG
Walker, David	4/12/2023	0.8	Prepare reporting calendar with list of deliverables at the Company's request
Walker, David	4/12/2023	1.6	Conduct preliminary review of diligence request from Cleary Team and aggregate relevant data set
Walker, David	4/12/2023	0.6	Revise calendar based on feedback received from A&M team related to specific files leveraged in the MOR process
Walker, David	4/12/2023	2.2	Conduct preliminary review of revised BRG diligence item related to intercompany amounts for specific counterparties
Walker, David	4/12/2023	0.8	Discuss initial findings related to BRG diligence in advance of call with Company finance and accounting team
Walker, David	4/12/2023	0.4	Review calendar with A&M team for relevant dates and files
Walker, David	4/12/2023	0.4	Discuss remaining BRG outstanding diligence requests with A&M team and determine next steps
Walker, David	4/12/2023	0.3	Revise and circulate latest BRG diligence list based on responses received from relevant parties
Fitts, Michael	4/13/2023	0.7	Call with the UCC advisors on how the GGCI intercompany lending file connects to the intercompany journal GLs
Fitts, Michael	4/13/2023	2.3	Created a presentation on the TAC default journal GL entries to answer outstanding questions from Cleary
Fitts, Michael	4/13/2023	0.8	Made adjustments to the various monthly financials support files to provide to the UCC's advisors
Fitts, Michael	4/13/2023	2.1	Created a summary rollforward of the GGCI lending summary support file to the GL balances to provide to the UCC to increase clarity on how the two files connect

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Leto, Michael	4/13/2023	0.5	Meeting with D Petty (A&M) to review outstanding diligence requests from Cleary related to Regulatory matters
Leto, Michael	4/13/2023	0.3	Review responses by A. Chan (GGH) related to file approvals to be uploaded to the VDR
Leto, Michael	4/13/2023	0.4	Review questions from UCC advisors related to GAP; prepare e-mail to S. Cascante (A&M) related to outstanding questions, files and next steps
Leto, Michael	4/13/2023	0.4	Review multiple files related to financial statements and support prior to posting to data room
Leto, Michael	4/13/2023	0.4	Review and respond to various e-mail correspondence from Cleary related to Regulatory matters
Leto, Michael	4/13/2023	0.1	Prepare e-mail to HL related to GGM audit and timeline
Leto, Michael	4/13/2023	0.2	Review and respond to questions related to BRG requests
Petty, David	4/13/2023	0.5	Meeting with M Leto (A&M) to review outstanding diligence requests from Cleary related to Regulatory matters
Walker, David	4/13/2023	0.4	Revise and circulate latest BRG diligence list based on responses received from relevant parties
Walker, David	4/13/2023	1.8	Prepare summary of relevant intercompany accounting entries for Cleary Team in advance of call
Walker, David	4/13/2023	1.1	Revise and circulate summary of intercompany accounting entries in advance of call with Cleary
Walker, David	4/13/2023	0.6	Revise footnotes and commentary on February financial support files based on feedback received
Walker, David	4/13/2023	0.8	Review intercompany summary in advance of call with Cleary Team
Cascante, Sam	4/14/2023	1.1	Revise GGT balance sheet summary with breakout of assets and liabilities.
Cascante, Sam	4/14/2023	1.1	Prepare due diligence responses for UCC related to coin.
Fitts, Michael	4/14/2023	1.8	Correspondence with the Company on specific GL transactions that the UCC asked for the background of
Fitts, Michael	4/14/2023	2.6	Gathering of support files related to the TAC default to send to answer questions from Cleary
Fitts, Michael	4/14/2023	1.8	Analyzed an intercompany balances file the UCC provided to gather questions they have remaining
Fitts, Michael	4/14/2023	0.6	Drafted an email to the UCC answering questions remaining on intercompany balances
Kinealy, Paul	4/14/2023	0.4	Research additional inquiries from UCC team and advise team re: same.
Kinealy, Paul	4/14/2023	0.2	Review responses to UST inquiries and advise team re: same.
Leto, Michael	4/14/2023	0.3	Review small claims; prepare e-mail to J. Van Lare (Cleary) in response to UCC advisors

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Leto, Michael	4/14/2023	0.2	Respond to Cleary related to outstanding items for regulatory requests
Leto, Michael	4/14/2023	0.5	BRG Security protocol questions; meeting with D Islim (GGH), M. Lepow (GGH)
Leto, Michael	4/14/2023	0.3	Review responses by A&M to BRG related to historical intercompany analysis
Leto, Michael	4/14/2023	0.3	Discussion with M. Lepow (GGH) on historical wallet addresses
Leto, Michael	4/14/2023	0.2	Update call with M. Canale (BRG) related to security questions
Leto, Michael	4/14/2023	0.2	Review GAP / GGC entries related to regulatory responses to Cleary
Leto, Michael	4/14/2023	0.4	Sales Due Diligence Process: review questions from potential bidders to financial information
Walker, David	4/14/2023	0.6	Revise and recirculate reporting calendar based on feedback from Company
Walker, David	4/14/2023	2.2	Review relevant accounting and operational data points to validate initial pass on the transaction summary BRG requested related to a specific counterparty
Walker, David	4/14/2023	0.6	Revise and circulate latest BRG diligence list based on responses received from relevant parties
Walker, David	4/14/2023	0.8	Review bank account reconciliations provided by Company in prior UST request
Walker, David	4/14/2023	1.7	Isolate specific counterparty and entity intercompany journals in support of BRG diligence
Walker, David	4/14/2023	2.3	Aggregate relevant intercompany journals in support of BRG diligence in advance of discussions with Company and A&M Team on next steps
Leto, Michael	4/15/2023	0.2	Review outstanding diligence request list from BRG
Leto, Michael	4/15/2023	0.2	Review responses from A. Pintaure (GGH) related to Business Plan from questions from EY
Cascante, Sam	4/17/2023	1.4	Prepare updated business plan diligence responses for new set of questions from EY review.
Fitts, Michael	4/17/2023	1.2	Changes to the Gemini Roll Forward to confirm that all activity is captured before providing to the UCC
Fitts, Michael	4/17/2023	2.4	Created a rollforward of Gemini balances to confirm that the lending activity matches the loanbooks before providing to the UCC's advisors
Leto, Michael	4/17/2023	0.2	Responses to BRG related to digital assets
Leto, Michael	4/17/2023	0.5	Business Plan meeting - Moelis and Genesis (review outstanding questions from EY and next steps)
Leto, Michael	4/17/2023	0.5	Document requests: meeting with Cleary, D. Petty (A&M) on regulatory questions
Leto, Michael	4/17/2023	0.4	Prepare and review DCG outflow summary related to outstanding requests

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Leto, Michael	4/17/2023	0.8	Prepare summary of Babel overview for UCC advisors
Leto, Michael	4/17/2023	0.6	Review and respond to Cleary requests related to regulatory matters
Petty, David	4/17/2023	0.5	Document requests: meeting with Cleary, M. Leto (A&M) on regulatory questions
Walker, David	4/17/2023	0.8	Revise responses to BRG diligence items related to banking based on feedback provided
Walker, David	4/17/2023	2.3	Review Sales VDR data request list provided by Moelis to identify files which were previously provided in an effort to streamline the sales data request process
Walker, David	4/17/2023	1.8	Review files requested by Cleary in support of further understanding intercompany transactions at the Debtor entities
Walker, David	4/17/2023	1.7	Review data and roll forward file provided in advance of circulating for Company approval and VDR upload
Walker, David	4/17/2023	0.8	Revise responses to all outstanding BRG Diligence items and circulate an updated request list to A&M team
Walker, David	4/17/2023	0.6	Review and discuss revised diligence list from BRG with A&M Team to determine next steps
Fitts, Michael	4/18/2023	2.1	Examination of post default 3AC general ledger entries to begin putting together a summary file to provide to the UCC's advisors
Kinealy, Paul	4/18/2023	0.4	Research data inquiries from Kroll team and advise Kroll re: same.
Leto, Michael	4/18/2023	0.6	Review information materials to BRG related to 2022 Loan book activity
Leto, Michael	4/18/2023	0.2	Review and edit responses to BRG related to diligence questions
Leto, Michael	4/18/2023	0.2	Edit responses to BRG related to claims categorization, specifically claims less than \$10k
Walker, David	4/18/2023	0.9	Discuss all outstanding BRG related diligence items with A&M team to determine next steps and responsible parties
Walker, David	4/18/2023	1.4	Review and make final edits to a specific counterparty roll forward schedule requested by BRG
Walker, David	4/18/2023	0.6	Update A&M Team on responses received relating to BRG diligence items and expected timing on items not complete
Wirtz, Paul	4/18/2023	1.9	Prepare schedule of loan book data in accordance with UCC request
Wirtz, Paul	4/18/2023	2.1	Prepare schedule of interest payable schedule in accordance with UCC request
Cascante, Sam	4/19/2023	1.9	Prepare GAP intercompany diligence for UCC.
Cherrone, Louis	4/19/2023	0.4	Review latest version of ad hoc group and UCC discussion materials
Fitts, Michael	4/19/2023	1.8	Drafted a list of questions for the Company on intercompany 3AC GLs to help gather information for the support file for the UCC's advisors

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Fitts, Michael	4/19/2023	1.8	Examination and drafting of answers for UCC diligence questions on loanbook activity
Fitts, Michael	4/19/2023	2.6	Began the creation of schedules for the 3AC post default GL summary file to provide to the UCC's advisors
Leto, Michael	4/19/2023	0.3	Review information requests to Cleary related to regulatory questions
Leto, Michael	4/19/2023	0.4	At request of counsel, prepare summary of diligence requests provided to UCC advisors
Leto, Michael	4/19/2023	1.0	Meeting with BRG related to open items and data requests
Leto, Michael	4/19/2023	0.2	Review file prepared by D. Walker (A&M) related to outstanding intercompany activity requests from BRG
Sciametta, Joe	4/19/2023	0.6	Review open diligence items and tracker
Walker, David	4/19/2023	0.8	Reviewed the revised BRG diligence requests list and discussed with A&M team
Walker, David	4/19/2023	0.9	Discuss Company provided file in support of BRG diligence with A&M Team and reviewed open questions
Walker, David	4/19/2023	1.7	Continue review and preparation of BRG requested summary specific to a certain counterparty
Walker, David	4/19/2023	2.1	Review file provided by Company in support of BRG diligence request on a specific counterparty
Cascante, Sam	4/20/2023	1.8	Begin preparing March GGT balance sheet support with summary schedules of main assets and liabilities.
Cherrone, Louis	4/20/2023	2.3	Review latest due diligence request list tracking document
Cherrone, Louis	4/20/2023	1.7	Analyze recently provided due diligence materials
Fitts, Michael	4/20/2023	2.6	Changes to the TAC summary file for the UCC's advisors based on responses received by the Company
Fitts, Michael	4/20/2023	1.6	Examined the loanbook activity files to answer loanbook related diligence questions
Fitts, Michael	4/20/2023	1.1	Creation of questions and drafting of email for the Company on remaining UCC loanbook questions
Leto, Michael	4/20/2023	0.2	prepare summary of information requests related to DCG to Cleary
Leto, Michael	4/20/2023	0.2	Multiple e-mail correspondence with J. Van Lare (Cleary) related to outstanding diligence items with UCC
Sciametta, Joe	4/20/2023	0.2	Correspond with BRG regarding open diligence items
Sciametta, Joe	4/20/2023	0.6	Review open diligence items and research open items
Sciametta, Joe	4/20/2023	0.4	Correspond with Cleary team regarding open diligence items

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Walker, David	4/20/2023	0.6	Prepare certain financial supporting files for VDR upload and approval
Walker, David	4/20/2023	0.6	Correspondence with A&M team on all outstanding BRG related diligence items to determine next steps
Walker, David	4/20/2023	1.8	Review supporting financial information provided by the Company in support of diligence and MOR processes
Walker, David	4/20/2023	2.4	Continue review and preparation of BRG requested summary specific to a certain counterparty by tagging relevant journal entries in advance of company review
Walker, David	4/20/2023	0.4	Revise and circulate BRG diligence tracker based on discussions and responses provided
Cascante, Sam	4/21/2023	1.4	Review loan book transaction detail and prepare follow up questions for company based on inquiries from UCC.
Cascante, Sam	4/21/2023	2.6	Prepare UCC diligence on intercompany transactions from June 2022 through March 2023.
Cherrone, Louis	4/21/2023	0.7	Review proposed responses to committee due diligence request items
Fitts, Michael	4/21/2023	1.1	Examination of the updated TAC summary file for the UCC and drafting of remaining questions for the Company
Fitts, Michael	4/21/2023	2.4	Created a debtors only digital asset variance analysis between 2.28 and 3.31 to explain balance sheet line items changes to the UCC's advisors
Leto, Michael	4/21/2023	0.5	Prepare Babel summary for BRG; send to Cleary for review
Leto, Michael	4/21/2023	0.2	Provide digital asset information to BRG
Leto, Michael	4/21/2023	0.4	Call with E. Hengel (BRG), C. Goodrich (BRG) and J. Sciametta (A&M) to discuss diligence and other items
Sciametta, Joe	4/21/2023	0.4	Call with E. Hengel (BRG), C. Goodrich (BRG) and M. Leto (A&M) to discuss diligence and other items
Walker, David	4/21/2023	1.8	Research and prepare responses on certain loan related BRG diligence requests
Walker, David	4/21/2023	1.7	Review changes to file and circulate questions list to Company in support of BRG requested counterparty summary
Cherrone, Louis	4/22/2023	1.8	Review prior summary of counterparty data to ensure consistency with updated data
Cherrone, Louis	4/22/2023	0.4	Review request for additional year of counterparty data
Cherrone, Louis	4/23/2023	1.0	Call with R. Smith (A&M) to discuss diligence requests related to March financials and next steps.
Smith, Ryan	4/23/2023	1.0	Call with L. Cherrone (A&M) to discuss diligence requests related to March financials and next steps.
Cascante, Sam	4/24/2023	2.2	Finalize a first draft of the March consolidated intercompany matrix with related party and affiliate relationships.
Cherrone, Louis	4/24/2023	0.7	Review updated version of cash & coin reporting package

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cherrone, Louis	4/24/2023	0.5	Review proposed responses to creditor questions on the loan book
Cherrone, Louis	4/24/2023	1.2	Call with D. Petty (A&M) to discuss due diligence updates
Fitts, Michael	4/24/2023	2.1	Began the process of cleaning up the 2021 DCG loanbook data based on request from the UCC to summarize transfers made to DCG in 2021
Kinealy, Paul	4/24/2023	0.3	Research transactional data inquiry from Cleary and follow up with Genesis re: same.
Kinealy, Paul	4/24/2023	0.4	Research creditor inquiry with Genesis finance team.
Leto, Michael	4/24/2023	0.7	Multiple e-mail correspondence with BRG related to questions on (1) digital assets held in custody, (2) copy of standard pay-off letter; discussion with Genesis counsel on BRG questions related to custody
Petty, David	4/24/2023	1.2	Call with L. Cherrone(A&M) to discuss due diligence updates
Walker, David	4/24/2023	0.4	Discuss all outstanding BRG related diligence items with A&M team to determine next steps
Walker, David	4/24/2023	0.4	Revise and circulate updated BRG diligence tracker to A&M team
Walker, David	4/24/2023	0.6	Draft responses to BRG on certain diligence items based on feedback received from Company
Walker, David	4/24/2023	1.8	Review open questions to Company operations team in advance of discussions related to BRG diligence request
Cascante, Sam	4/25/2023	1.5	Update Singapore lease rejection analysis for UCC.
Cherrone, Louis	4/25/2023	1.4	Review and provide comments regarding outstanding request items for GGH team
Cherrone, Louis	4/25/2023	1.1	Call with D. Petty (A&M) to discuss due diligence and other relevant case updates
Fitts, Michael	4/25/2023	2.9	Put together the loanbook summary file for the 2021 DCG transfer analysis based on a request from the UCC's advisors
Fitts, Michael	4/25/2023	0.8	Drafted response to the creditors on loanbook diligence items
Leto, Michael	4/25/2023	0.2	Review preference payments related to certain counterparties at request from BRG
Petty, David	4/25/2023	1.1	Call with L. Cherrone (A&M) to discuss due diligence and other relevant case updates
Walker, David	4/25/2023	0.6	Discuss open BRG diligence items with A&M team and determine next steps
Walker, David	4/25/2023	0.8	Draft Responses to BRG based on draft summary analysis and responses received on other outstanding items
Walker, David	4/25/2023	1.1	Prepare remaining financial supporting files for VDR upload alongside filing of the MOR

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Walker, David	4/25/2023	2.4	Review and revise summary analysis and incorporate additional journal transaction tagging based on feedback received from Company on outstanding questions
Cascante, Sam	4/26/2023	2.9	Continue updating 5/1/23 weekly cash flow forecast update for UCC.
Cherrone, Louis	4/26/2023	1.2	Review analysis of counterparty roll forward schedule and provide comments regarding the same
Cherrone, Louis	4/26/2023	0.2	Call with D. Petty (A&M) to discuss recent due diligence updates
Cherrone, Louis	4/26/2023	0.8	Review virtual data room for availability of certain counterparty term sheets
Cherrone, Louis	4/26/2023	1.1	Compile and review available data regarding counterparty term sheets uploaded to virtual data room
Cherrone, Louis	4/26/2023	1.1	Review and provide comments regarding latest version of counterparty roll forward schedule
Fitts, Michael	4/26/2023	1.3	Created loanbook summary files for GGC and GAP as of 3.31 to provide to the UCC's advisors
Fitts, Michael	4/26/2023	2.7	Created a variety of summary schedules for the lifetime loanbook transactions of a major counterparty
Fitts, Michael	4/26/2023	2.9	Analyzed all DCG and affiliate 2021 transactions to flag potential netting and refinancing transactions
Leto, Michael	4/26/2023	0.3	Discuss with A. Chan (GGH) on Ducera / DCG information requests
Leto, Michael	4/26/2023	0.5	Prepare summary analysis related to Babel; prepare e-mail to L. Cherrone (A&M) for next steps to review with BRG
Petty, David	4/26/2023	0.2	Call with L. Cherrone (A&M) to discuss recent due diligence updates
Walker, David	4/26/2023	1.1	Revise financial upload supporting materials based on A&M team feedback and review files in advance of circulating to the Company for review
Walker, David	4/26/2023	2.4	Finalize draft of counterparty summary analysis for management review and approval in advance of VDR upload
Walker, David	4/26/2023	0.8	Edit Responses to BRG based on draft summary analysis based on feedback received from Finance team
Cherrone, Louis	4/27/2023	1.1	Review request for monthly financial supporting analysis and prepare presentation outline
Cherrone, Louis	4/27/2023	1.4	Review package of monthly financial support files to be uploaded to VDR
Cherrone, Louis	4/27/2023	1.2	Prepare list of questions for GGH team regarding month-over-month variance analysis
Cherrone, Louis	4/27/2023	0.5	Call with M Leto (A&M), E. Hengel, and C. Goodrich (Both BRG) to discuss loan counterparty information
Fitts, Michael	4/27/2023	2.7	Compiling and cleaning up of monthly support files to provide to the UCC
Leto, Michael	4/27/2023	0.5	Call with L. Cherrone (A&M), E. Hengel, and C. Goodrich (Both BRG) to discuss loan counterparty information

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Walker, David	4/27/2023	1.4	Consolidate open questions to Company on non-debtor March financials
Walker, David	4/27/2023	2.4	Incorporate finance team's comments on counterparty summary analysis and coordinate a time to review with finance team
Cherrone, Louis	4/28/2023	0.6	Compile March financial support files and correspond with GGH team for VDR upload approval
Cherrone, Louis	4/28/2023	0.8	Review transaction data provided by GGH regarding counterparty summary due diligence request
Cherrone, Louis	4/28/2023	1.5	Prepare detailed review of counterparty transfer summary
Fitts, Michael	4/28/2023	1.6	Began analysis of MoM changes to the March financials for use in a support presentation
Fitts, Michael	4/28/2023	2.8	Changes to the 2021 DCG transfer analysis to provide to the UCC for updated interest payments received
Fitts, Michael	4/28/2023	2.8	Created a consolidated financials file for use in March support presentation
Fitts, Michael	4/28/2023	1.2	Created a summary of sold collateral based on a request by EY
Leto, Michael	4/28/2023	0.4	Prepare summary of GGCI movement for the 1st quarter (GGCI) in response to DCG question
Leto, Michael	4/28/2023	0.3	Review BRG questions on Babel; discussion with K. Lessnar (GGH) related to questions; review summary financials
Walker, David	4/28/2023	0.4	Discuss counterparty summary analysis with finance team
Walker, David	4/28/2023	2.1	Prepare summary analysis of monthly changes and circulate to A&M team for review and comments
Walker, David	4/28/2023	2.4	Aggregate financial data for preliminary month-over-month analysis of financials
Walker, David	4/28/2023	2.6	Update financial presentation for March financials and commentary
Walker, David	4/28/2023	0.8	Review previous financial presentation with A&M team and discuss next steps for updating with March financials
Subtotal		341.2	

MOR

Professional	Date	Hours	Activity
Sciametta, Joe	4/1/2023	0.6	Review draft MOR and distribute comments
Smith, Ryan	4/1/2023	2.3	Refresh Monthly Operating Report materials for latest financials provided by the Company.
Smith, Ryan	4/2/2023	2.3	Prepare bridge demonstrating differences in financials between versions provided by the Company.
Kinealy, Paul	4/3/2023	1.7	Review and revise summary overview documents for Genesis management in advance of 341 meeting.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

MOR

Professional	Date	Hours	Activity
Leto, Michael	4/3/2023	0.5	Review latest Monthly Operating Report Draft; provide comments
Leto, Michael	4/3/2023	0.3	Various e-mail correspondence with A&M related to the MOR
Petty, David	4/3/2023	0.7	Call with R. Smith (A&M) to discuss updates to MOR.
Smith, Ryan	4/3/2023	2.9	Incorporate feedback from management to January and February Monthly Operating Reports.
Smith, Ryan	4/3/2023	0.7	Review affiliate loan book file detailing netting and non-netting transactions.
Smith, Ryan	4/3/2023	1.3	Prepare excel supporting detail to January Income Statement.
Smith, Ryan	4/3/2023	2.8	Refresh Monthly Operating Report materials for latest financials provided by the Company.
Smith, Ryan	4/3/2023	0.7	Call with D. Petty (A&M) to discuss updates to MOR.
Westner, Jack	4/3/2023	0.6	Update SOFA 7 data chart on SOFA review slide deck for 341 meeting
Wirtz, Paul	4/3/2023	1.9	Prepare statements and schedules summary in preparation for the 341 meeting
Leto, Michael	4/4/2023	0.3	Review classification of certain assets per the MOR
Leto, Michael	4/4/2023	0.3	Review and edit footnotes - MOR; review legal disclaimer language provided by Cleary
Leto, Michael	4/4/2023	0.4	Review latest version of Monthly Operating Report; provide comments to M. Fitts
Petty, David	4/4/2023	0.9	Meeting with A&M (R. Smith and J. Sciametta), D. Islim (GGH), and A. Chan (GGH) to review draft MOR and updates.
Sciametta, Joe	4/4/2023	0.9	Meeting with A&M (D. Petty and R. Smith), D. Islim (GGH) and A. Chan (GGH) to review draft MOR and updates
Smith, Ryan	4/4/2023	1.2	Prepare PDF MOR forms and revise accordingly after checking for quality and errors.
Smith, Ryan	4/4/2023	2.4	Update MOR materials for updated disclaimer language sent by counsel.
Smith, Ryan	4/4/2023	2.8	Refresh Monthly Operating Report materials for latest financials provided by the Company.
Smith, Ryan	4/4/2023	2.9	Incorporate feedback from management to January and February Monthly Operating Reports.
Smith, Ryan	4/4/2023	0.9	Meeting with A&M (D. Petty and J. Sciametta), D. Islim (GGH), and A. Chan (GGH) to review draft MOR and updates.
Kinealy, Paul	4/5/2023	1.8	Analyze datasets for potential inclusion in Form 426.
Kinealy, Paul	4/5/2023	1.2	Review and revise overview documents for Genesis management in advance of 341 meeting.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

MOR

Professional	Date	Hours	Activity
Leto, Michael	4/5/2023	0.2	Review latest draft of the Monthly Operating Report
Leto, Michael	4/5/2023	0.7	Preparation and review of materials for the upcoming 341 Meeting; review and edit talking points
Leto, Michael	4/5/2023	0.2	Review and respond to questions related to the 426 report
Leto, Michael	4/5/2023	0.2	Review footnote changes provided by Cleary for the MOR
Sciametta, Joe	4/5/2023	2.3	Review court documents and materials, compile, and prepare list of items for 341 preparation
Smith, Ryan	4/5/2023	2.7	Incorporate feedback from management to January and February Monthly Operating Reports.
Smith, Ryan	4/5/2023	1.1	Update MOR materials and global notes for changes to Accounts Receivable calculations.
Smith, Ryan	4/5/2023	0.6	Call with Genesis finance employee to discuss changes to Accounts Receivable calculations and other changes to Monthly Operating Reports.
Smith, Ryan	4/5/2023	2.9	Refresh Monthly Operating Report materials for latest financials provided by the Company.
Smith, Ryan	4/5/2023	1.3	Review MOR materials for quality and errors.
Kinealy, Paul	4/6/2023	1.2	Revise 341 preparation materials and potential questionnaire for upcoming session with Cleary team.
Leto, Michael	4/6/2023	0.6	Review and provide comments to Cleary related to the 341 hearing (prepare Q&A)
Leto, Michael	4/6/2023	0.5	Review Q&A from Cleary related to 341 meeting; provide information and documentation related to various items
Leto, Michael	4/6/2023	0.3	Review final MOR packages sent to D. Islim (GGH) for sign-off
Petty, David	4/6/2023	1.6	Call with R. Smith (A&M) to discuss remaining open items on MOR and ad hoc diligence requests.
Sciametta, Joe	4/6/2023	0.9	Review questions from counsel related to 341 preparation and provide responses
Smith, Ryan	4/6/2023	1.4	Review MOR materials for quality and errors.
Smith, Ryan	4/6/2023	1.4	Incorporate feedback from counsel to MOR materials.
Smith, Ryan	4/6/2023	1.6	Call with D. Petty (A&M) to discuss remaining open items on MOR and ad hoc diligence requests.
Wirtz, Paul	4/6/2023	1.1	Call with Cleary to discuss preparation for 341 hearing
Wirtz, Paul	4/6/2023	1.9	Prepare schedule of balance sheet mapping for collateral setoffs
Wirtz, Paul	4/6/2023	2.3	Prepare summary of balance sheet adjustments per statements and schedules

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

MOR

Professional	Date	Hours	Activity
Kinealy, Paul	4/7/2023	2.2	Revise schedule and statement summaries and potential 341 questionnaire for upcoming session with Genesis management team.
Kinealy, Paul	4/7/2023	0.4	Analyze MOR reporting and formatting.
Kinealy, Paul	4/7/2023	1.1	Call with Cleary and A&M (J. Sciametta, M. Leto, and P. Wirtz) to discuss preparation for 341 hearing
Leto, Michael	4/7/2023	1.1	Call with Cleary and A&M (M. Leto, P. Wirtz and P. Kinealy) to discuss preparation for 341 hearing
Leto, Michael	4/7/2023	0.5	Review A&M prepared materials for 341 meeting for review with Cleary and Client
Petty, David	4/7/2023	0.8	Call with R. Smith (A&M) to discuss finalizing of January and February MORs.
Sciametta, Joe	4/7/2023	1.1	Call with Cleary and A&M (M. Leto, P. Wirtz and P. Kinealy) to discuss preparation for 341 hearing
Smith, Ryan	4/7/2023	0.8	Call with D. Petty (A&M) to discuss finalizing of January and February MORs.
Leto, Michael	4/8/2023	0.5	Review 341 prep materials
Kinealy, Paul	4/10/2023	1.0	Call with members of management, Cleary and A&M (J. Sciametta, M. Leto, and P. Wirtz) to discuss preparation for 341 hearing
Kinealy, Paul	4/10/2023	1.2	Review and revise 341 summary materials for Cleary management team.
Kinealy, Paul	4/10/2023	1.7	Analyze supplemental data for potential inclusion in Form 426.
Leto, Michael	4/10/2023	0.7	Meeting with A. Chan (GGH) on open items, outstanding priorities and 341 Meeting
Leto, Michael	4/10/2023	0.3	Review latest draft of 341 meeting preparation materials; provide comments to Cleary
Leto, Michael	4/10/2023	1.0	Call with members of management, Cleary and A&M (J. Sciametta, P. Wirtz, and P. Kinealy) to discuss preparation for 341 hearing
Sciametta, Joe	4/10/2023	1.2	Reviewed and distribute preparation items for 341 hearing, including summaries of SOFAs and Schedules and other items
Sciametta, Joe	4/10/2023	1.0	Call with members of management, Cleary and A&M (J. Sciametta, M. Leto, and P. Kinealy) to discuss preparation for 341 hearing
Kinealy, Paul	4/11/2023	1.1	Call with members of management, Cleary and A&M (J. Sciametta, M. Leto, and P. Wirtz) to continue preparation for 341 hearing
Kinealy, Paul	4/11/2023	0.7	Analyze additional 341 prep materials from Cleary team and advise Cleary re: updates.
Leto, Michael	4/11/2023	1.1	Call with members of management, Cleary and A&M (J. Sciametta, P. Wirtz, and P. Kinealy) to continue preparation for 341 hearing
Sciametta, Joe	4/11/2023	1.1	Call with members of management, Cleary and A&M (P. Wirtz, M. Leto, and P. Kinealy) to continue preparation for 341 hearing
Wirtz, Paul	4/11/2023	2.4	Prepare summary of statements and schedules for company review in preparation of the 341 meeting

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

MOR

Professional	Date	Hours	Activity
Wirtz, Paul	4/11/2023	1.1	Call with members of management, Cleary and A&M (J. Sciametta, M. Leto, and P. Kinealy) to continue preparation for 341 hearing
Kinealy, Paul	4/12/2023	2.9	Review claims register, SOFA and schedules data and related questionnaire in advance of 341 meeting.
Kinealy, Paul	4/12/2023	0.4	Finalize summary and overview materials for 341 meeting.
Leto, Michael	4/12/2023	0.6	Review and respond to questions received by Cleary from UCC advisors related to the 341 meeting
Sciametta, Joe	4/12/2023	0.4	Review additional items for 341 preparation and provide comments to Cleary
Bixler, Holden	4/13/2023	0.6	Review 341 prep document and confer with A&M team re: same.
Bixler, Holden	4/13/2023	0.8	Confer and correspond with A&M team re: 341 meeting
Kinealy, Paul	4/13/2023	1.9	Participate in 341 meeting of all creditors with Genesis management team.
Kinealy, Paul	4/13/2023	2.7	Additional review of claims register, SOFA and schedules data and related questionnaire in advance of 341 meeting.
Leto, Michael	4/13/2023	1.1	Review final Q&A in preparation for 341 meeting
Leto, Michael	4/13/2023	1.3	Attend virtual 341 hearing
Sciametta, Joe	4/13/2023	1.6	Participation in 341 meeting
Kinealy, Paul	4/14/2023	0.8	Prepare overview of Form 426 reporting requirements for Genesis management team.
Kinealy, Paul	4/14/2023	2.8	Analyze additional datasets for potential inclusion in Form 426.
Wirtz, Paul	4/14/2023	2.7	Draft initial template of form 426 for company review
Wirtz, Paul	4/14/2023	2.1	Analyze company provided balance sheets in order to prepare format for form 426
Wirtz, Paul	4/14/2023	2.4	Prepare summary of reporting requirements for the form 426
Kinealy, Paul	4/17/2023	0.4	Call with team re: processing of datasets and related presentation for Form 426.
Kinealy, Paul	4/17/2023	1.6	Prepare initial drafts of Form 426 for internal review.
Kinealy, Paul	4/17/2023	0.9	Analyze supplemental balance sheet and income statement data and follow up with finance team re: open items.
Wirtz, Paul	4/17/2023	2.3	Prepare updated balance sheet formatting in accordance with the form 426 requirements
Kinealy, Paul	4/18/2023	1.7	Analyze and revise draft Form 426 for initial circulation to Cleary and Genesis management.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

MOR

Professional	Date	Hours	Activity
Kinealy, Paul	4/18/2023	2.2	Analyze additional data for inclusion in the Form 426 and follow up with the Genesis finance team re: same.
Walker, David	4/18/2023	2.2	Roll MOR file in advance of receiving March financials and add supporting schedule for UST fee calculation
Walker, David	4/18/2023	0.7	Incorporate March disbursement data into MOR file
Walker, David	4/18/2023	0.6	Discussed next steps and timing related to March financials for the MOR and month-end accounting close
Walker, David	4/18/2023	0.7	Prepared UST bank reconciliation summary per UST feedback to be included in future MORs
Wirtz, Paul	4/18/2023	2.6	Update income statement exhibits based on company provided data for the form 426
Wirtz, Paul	4/18/2023	1.1	Update balance sheet exhibits based on company provided data for the form 426
Kinealy, Paul	4/19/2023	1.3	Prepare updated cash flow statements for Form 426.
Kinealy, Paul	4/19/2023	2.1	Revise various Form 426 exhibits based on direction from Gemini finance.
Leto, Michael	4/19/2023	0.5	Meeting with A. Chan (GGH) on 426 Reporting
Walker, David	4/19/2023	0.7	Reviewed initial version of financials circulated by the Company
Wirtz, Paul	4/19/2023	2.2	Analyze company provided cash flow exhibits in order to prep for the form 426
Wirtz, Paul	4/19/2023	1.7	Prepare cash flow exhibit in accordance with the form 426
Bixler, Holden	4/20/2023	0.7	Confer with A&M team re: Form 426 filing.
Kinealy, Paul	4/20/2023	0.6	Review and revise global notes for Form 426 with comments from Genesis management.
Kinealy, Paul	4/20/2023	0.6	Call with M. Leto, P. Wirtz (both A&M) and members of company to discuss drafts of form 426
Kinealy, Paul	4/20/2023	0.3	Analyze updated financials to ensure proper processing and presentation.
Leto, Michael	4/20/2023	0.6	Call with P. Wirtz (A&M), P. Kinealy (A&M) and members of company to discuss drafts of form 426
Leto, Michael	4/20/2023	0.5	Meeting with A. Chan (GGH) on Form 426 Form, Ch. 11 matters and next steps
Smith, Ryan	4/20/2023	2.9	Roll forward MOR model for March financials received from the Company.
Smith, Ryan	4/20/2023	0.2	Call with D. Walker (A&M) to coordinate the preparation of March's MOR.
Walker, David	4/20/2023	0.2	Call with R. Smith (A&M) to coordinate the preparation of March's MOR.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

MOR

Professional	Date	Hours	Activity
Walker, David	4/20/2023	1.2	Review revised financials circulated by Company
Wirtz, Paul	4/20/2023	0.6	Call with M. Leto (A&M), P. Kinealy (A&M) and members of company to discuss drafts of form 426
Cascante, Sam	4/21/2023	0.3	Call with R. Smith (A&M) to discuss Company's March cash and bank activity.
Cascante, Sam	4/21/2023	2.4	Summarize disbursements since filing for monthly operating report.
Cherrone, Louis	4/21/2023	1.7	Review updated draft MOR supplemental materials and provide comments
Cherrone, Louis	4/21/2023	0.8	Call with R. Smith (A&M) to discuss progress on the preparation of March's MOR and Company's revisions to March financials.
Cherrone, Louis	4/21/2023	1.3	Review updated draft MOR materials and provide comments
Cherrone, Louis	4/21/2023	0.6	Prepare update on MOR and list of open items
Cherrone, Louis	4/21/2023	1.1	Review and provide comments regarding update cash & coin report to be filed with next MOR
Fitts, Michael	4/21/2023	1.4	Created a summary of all invoices received in March to confirm AP related line items for the MOR
Fitts, Michael	4/21/2023	1.2	Created a summary of pre-petition payments made in March to assist in the creation of support files for the MOR
Kinealy, Paul	4/21/2023	0.3	Call with M. Leto (A&M) to review updated presentation of Form 426.
Kinealy, Paul	4/21/2023	0.4	Revise notes and certain exhibits with comments from Genesis legal.
Kinealy, Paul	4/21/2023	0.3	Revise global notes with comments from M. Leto (A&M).
Kinealy, Paul	4/21/2023	1.9	Prepare updated Form 26 drafts for Genesis management and Cleary teams.
Kinealy, Paul	4/21/2023	2.9	Revise various exhibits based on comments from Genesis finance team and follow up with Cleary re: same.
Leto, Michael	4/21/2023	0.3	Call with P. Kinealy (A&M) to review updated presentation of Form 426.
Leto, Michael	4/21/2023	0.8	Review March Monthly Operating Report; provide comments to A&M team
Pogorzelski, Jon	4/21/2023	0.6	Working session with R. Smith (A&M) re: analysis of pro fees for MOR
Smith, Ryan	4/21/2023	0.3	Call with S. Cascante (A&M) to discuss Company's March cash and bank activity.
Smith, Ryan	4/21/2023	0.6	Call with D. Walker (A&M) to coordinate the preparation of March's MOR.
Smith, Ryan	4/21/2023	0.6	Working session with J. Pogorzelski (A&M) re: analysis of pro fees for MOR

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

MOR

Professional	Date	Hours	Activity
Smith, Ryan	4/21/2023	0.8	Call with L. Cherrone (A&M) to discuss progress on the preparation of March's MOR and Company's revisions to March financials.
Smith, Ryan	4/21/2023	2.2	Reconcile March bank detail to March Balance Sheet by analyzing receipt and disbursement data at debtor entities.
Smith, Ryan	4/21/2023	2.3	Prepare month-over-month variance analysis at debtor and non-debtor entities.
Smith, Ryan	4/21/2023	2.9	Incorporate updated March financials received from the Company into MOR materials.
Smith, Ryan	4/21/2023	0.6	Analyze professional fee disbursements in March bank detail.
Walker, David	4/21/2023	0.6	Call with R. Smith (A&M) to coordinate the preparation of March's MOR.
Walker, David	4/21/2023	0.4	Discuss and incorporate prepetition payment schedule for MOR with A&M team
Wirtz, Paul	4/21/2023	2.4	Prepare updated draft of the form 426 for company review
Wirtz, Paul	4/21/2023	2.2	Draft global notes in accordance with the form 426
Wirtz, Paul	4/21/2023	2.2	Update balance sheet exhibits in the form 426 per company direction
Cherrone, Louis	4/22/2023	1.2	Review variance analysis of March financials and prepare initial questions
Kinealy, Paul	4/22/2023	0.3	Revise Form 426 with comments from Cleary team.
Kinealy, Paul	4/22/2023	0.6	Revise Form 426 with comments from M. Leto (A&M).
Kinealy, Paul	4/22/2023	0.8	Revise Form 426 with comments from Genesis finance.
Wirtz, Paul	4/22/2023	2.1	Analyze company provided comments to the form 426 in order to update accordingly
Cherrone, Louis	4/23/2023	0.4	Review questions regarding March financials
Cherrone, Louis	4/23/2023	0.4	Prepare draft responses to open questions regarding March financials
Cherrone, Louis	4/23/2023	0.3	Prepare tracking document to organize and catalog responses to March financial variance questions
Kinealy, Paul	4/23/2023	0.4	Revise global notes with additional comments from M. Leto (A&M).
Kinealy, Paul	4/23/2023	0.9	Review and revise form financial schedules with edits from Genesis finance and M. Leto (A&M).
Leto, Michael	4/23/2023	0.4	Review multiple e-mail correspondence with R. Smith (A&M) on the monthly operating report; provide additional feedback
Wirtz, Paul	4/23/2023	2.3	Prepare schedule of balance sheet mapping for the form 426

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

MOR

Professional	Date	Hours	Activity
Wirtz, Paul	4/23/2023	2.6	Update form 426 language per Cleary comments
Cascante, Sam	4/24/2023	1.8	Prepare MOR diligence on March balance sheet.
Cherrone, Louis	4/24/2023	1.2	Review updated draft of Form 426 package
Cherrone, Louis	4/24/2023	1.1	Review updated MOR package
Cherrone, Louis	4/24/2023	0.9	Review questions received from GGH team regarding last version of the MOR package
Kinealy, Paul	4/24/2023	2.7	Review and revise Form 426 with additional datapoints and edits from Genesis finance team.
Kinealy, Paul	4/24/2023	0.6	Research inquiries and issues raised by Genesis finance team re: presentation.
Kinealy, Paul	4/24/2023	0.4	Prepare circulation materials and updated Form 426 for Genesis management team.
Kinealy, Paul	4/24/2023	0.3	Follow up with Genesis finance team on open issues for Form 426.
Leto, Michael	4/24/2023	0.5	Form 426 Update - provide comments to P. Kinealy, including footnote updates, disclaimers, balance sheet captions
Leto, Michael	4/24/2023	0.5	Review - Monthly Operating Report - provide additional comments to R. Smith (A&M) on Income statement and related disclosures
Smith, Ryan	4/24/2023	1.9	Incorporate internal feedback to MOR materials.
Smith, Ryan	4/24/2023	2.8	Incorporate updated March financials received from the Company into MOR materials.
Smith, Ryan	4/24/2023	1.3	Prepare PDF MOR forms and revise accordingly after checking for quality and errors.
Walker, David	4/24/2023	1.6	Review and respond to Company on follow-up MOR questions
Walker, David	4/24/2023	1.3	Prepare questions to the Company related to MOR financial items
Walker, David	4/24/2023	0.7	Review and respond to Company questions related to the March MOR
Wirtz, Paul	4/24/2023	1.9	Update March financials based on company provided direction for the form 426
Wirtz, Paul	4/24/2023	2.7	Update global notes on the form 426 per Cleary comments
Bixler, Holden	4/25/2023	0.9	Further correspondence with A&M team re: Form 426 updates and review revised draft re: same.
Cherrone, Louis	4/25/2023	1.2	Prepare detailed review notes regarding latest draft of MOR supplemental package
Cherrone, Louis	4/25/2023	1.1	Review latest draft of MOR and support package based on revised financials received from GGH team

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

MOR

Professional	Date	Hours	Activity
Kinealy, Paul	4/25/2023	1.7	Prepare updated draft Form 426 with updated financials from Genesis finance.
Kinealy, Paul	4/25/2023	0.8	Follow up with Genesis finance team on remaining open issues for Form 426.
Kinealy, Paul	4/25/2023	1.9	Analyze and process updated financials from Genesis finance team and prepare updated Form 426 for recirculation.
Kinealy, Paul	4/25/2023	0.4	Prepare circulation materials and updated Form 426 financials for Genesis management team.
Leto, Michael	4/25/2023	0.6	Review and edit Form 426 forms for filing
Leto, Michael	4/25/2023	0.2	Form 426 - review and send final Form 426 report to D. Islim (GGH) for review
Leto, Michael	4/25/2023	0.1	Prepare e-mail to S. Cascante (A&M) related to specific counterparty set-offs; change to MOR
Leto, Michael	4/25/2023	0.3	Review and comment to revised Monthly Operating Report
Smith, Ryan	4/25/2023	0.8	Prepare PDF MOR forms and revise accordingly after checking for quality and errors.
Smith, Ryan	4/25/2023	1.3	Incorporate management feedback to global notes included in MOR materials.
Smith, Ryan	4/25/2023	2.6	Incorporate updated March financials received from the Company into MOR materials.
Walker, David	4/25/2023	1.4	Revised and circulated March MOR based on additional feedback from Company and revised financials received
Walker, David	4/25/2023	1.9	Revised March MOR based on feedback received from Company and circulated revised version
Wirtz, Paul	4/25/2023	1.9	Update the form 426 to incorporate changes provided by company
Wirtz, Paul	4/25/2023	2.4	Analyze company provided February and March balance sheets in order to incorporate into the form 426
Wirtz, Paul	4/25/2023	2.6	Analyze company provided February and March income statements in order to incorporate into the form 426
Cascante, Sam	4/26/2023	1.8	Performed detailed review of March monthly operating report and provided comments.
Cherrone, Louis	4/26/2023	0.6	Call with A&M team and Genesis Finance team to review the current draft of the MOR and Form 426
Cherrone, Louis	4/26/2023	1.1	Review and provide input regarding various comments received from GGH team on the draft March MOR
Fitts, Michael	4/26/2023	0.6	Call with A&M team and Genesis Finance team to review the current draft of the MOR and Form 426
Kinealy, Paul	4/26/2023	0.6	Call with A&M team and Genesis Finance team to review the current draft of the MOR and Form 426
Kinealy, Paul	4/26/2023	2.8	Revise financial and legal exhibits with comments and edits from Genesis financial team.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

MOR

Professional	Date	Hours	Activity
Kinealy, Paul	4/26/2023	1.1	Analyze other filings per Cleary and finalize approach re: various notes and presentations.
Kinealy, Paul	4/26/2023	0.5	Call with M. Leto, P. Wirtz (both A&M) and members of Cleary discussing drafts of form 426
Kinealy, Paul	4/26/2023	0.5	Call with Genesis management re: upcoming MOR and 426 filings.
Leto, Michael	4/26/2023	0.5	Call with P. Wirtz (A&M), P. Kinealy (A&M) and members of Cleary discussing drafts of form 426
Leto, Michael	4/26/2023	0.5	MOR meeting: Meeting with D. Islim (GGH), A. Chan (GGH) to review and approve MOR; discussion of other related Ch. 11 items
Leto, Michael	4/26/2023	0.3	Meeting with Cleary to finalize 426 Form report
Sciametta, Joe	4/26/2023	0.3	Meeting with A. Chan (GGH) to discuss MOR, form 426 and other items
Smith, Ryan	4/26/2023	0.6	Call with A&M team and Genesis Finance team to review the current draft of the MOR and Form 426
Smith, Ryan	4/26/2023	2.1	Incorporate internal and management feedback to MOR materials.
Smith, Ryan	4/26/2023	1.3	Prepare PDF MOR forms and revise accordingly after checking for quality and errors.
Walker, David	4/26/2023	1.2	Review and respond to remaining open questions from Company related to March MOR
Walker, David	4/26/2023	0.6	Call with A&M team and Genesis Finance team to review the current draft of the MOR and Form 426
Walker, David	4/26/2023	0.4	Revise and recirculate the MOR based on feedback received from the Company related to tax accrual schedules
Wirtz, Paul	4/26/2023	1.7	Update form 426 with company provided edits regarding March financials
Wirtz, Paul	4/26/2023	0.6	Call with A&M team and Genesis Finance team to review the current draft of the MOR and Form 426
Wirtz, Paul	4/26/2023	0.5	Call with M. Leto (A&M), P. Kinealy (A&M) and members of Cleary discussing drafts of form 426
Wirtz, Paul	4/26/2023	1.1	Update form 426 with company provided edits regarding February financials
Wirtz, Paul	4/26/2023	2.6	Revise form 426 to incorporate Cleary comments
Wirtz, Paul	4/26/2023	2.3	Revise form 426 to incorporate company provided comments on cash flow
Cherrone, Louis	4/27/2023	0.3	Review and provide comments on draft correspondence with GGH team regarding latest MOR package
Cherrone, Louis	4/27/2023	1.6	Prepare updated package of MOR materials to circulate and also respond to questions from CGSH team
Cherrone, Louis	4/27/2023	0.2	Review comments received from GGH team regarding latest draft MOR package

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

MOR

Professional	Date	Hours	Activity
Cherrone, Louis	4/27/2023	0.4	Review and provide comments on MOR exhibit supporting calculations
Cherrone, Louis	4/27/2023	0.3	Review and provide comments on blackline of global notes to the MOR as compared with prior month filing
Cherrone, Louis	4/27/2023	0.5	Call with R. Smith (A&M) to discuss progress on MOR.
Kinealy, Paul	4/27/2023	0.4	Finalize Form 426 for filing and send to Cleary.
Kinealy, Paul	4/27/2023	2.8	Review and revise proposed final Form 426 with edits and comments from Genesis management and finance team and Cleary team.
Smith, Ryan	4/27/2023	0.3	Call with D. Walker (A&M) to discuss updates to MOR materials.
Smith, Ryan	4/27/2023	0.5	Call with L. Cherrone (A&M) to discuss progress on MOR.
Smith, Ryan	4/27/2023	2.1	Incorporate internal and management feedback to MOR materials.
Walker, David	4/27/2023	1.3	Prepare March PDF forms for final Company review and approval
Walker, David	4/27/2023	1.1	Incorporate comments from Cleary into March MOR
Walker, David	4/27/2023	0.3	Call with R. Smith (A&M) to discuss updates to MOR materials.
Cherrone, Louis	4/28/2023	0.7	Compile and prepare correspondence of MOR filing version to be submitted for filing
Cherrone, Louis	4/28/2023	2.2	Provide detailed review of monthly operating report package prior to finalizing
Cherrone, Louis	4/28/2023	0.7	Review comments received regarding the March monthly operating report
Cherrone, Louis	4/28/2023	0.9	Review and response to comments received from Cleary team regarding MOR
Cherrone, Louis	4/28/2023	0.5	Review and respond to questions from GGH team regarding March monthly operating report
Leto, Michael	4/28/2023	0.2	Prepare e-mail to D. Islim (GGH); summarize the MOR and timeline to file
Leto, Michael	4/28/2023	0.3	Review Genesis MOR footnotes, e-mail D. Walker (A&M) questions on the MOR
Sciametta, Joe	4/28/2023	0.8	Review of March MOR
Smith, Ryan	4/28/2023	0.4	Call with D. Walker (A&M) to discuss finalizing of MORs.
Smith, Ryan	4/28/2023	2.9	Prepare support materials to figures included in MOR at the request of the Company.
Smith, Ryan	4/28/2023	2.8	Finalize PDF MOR forms to be filed on the docket.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

MOR

Professional	Date	Hours	Activity
Walker, David	4/28/2023	0.4	Call with R. Smith (A&M) to discuss finalizing of MORs
Walker, David	4/28/2023	0.8	Review and respond to open questions from the Genesis Team related to UST fee calculations
Subtotal		294.8	

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Kinealy, Paul	4/3/2023	0.3	Review final severance amounts for terminated GAP individuals.
Leto, Michael	4/3/2023	0.2	Review latest financial numbers related to GAP severance
Walker, David	4/3/2023	1.2	Review docket items for relevant reporting cadence and deadlines
Leto, Michael	4/10/2023	0.8	Moro Insurance Motion: Review Moro Insurance motion; prepare draft responses to be reviewed by Cleary; e-mail A. Sullivan (GGH) to set up internal meeting to discuss
Leto, Michael	4/10/2023	0.7	Coordinate calls and meetings with Cleary and Genesis legal team related to Moro motion; review initial responses by Genesis Legal team related to questions from BRG; Review insurance policies associated with Moro Motion
Leto, Michael	4/11/2023	1.0	Meeting to discuss Insurance with Genesis, Cleary and A&M related to UCC advisor questions on Moro Motion
Leto, Michael	4/12/2023	0.1	E-mail correspondence with BRG related to Moro motion and next steps
Fitts, Michael	4/13/2023	0.4	Analyzed new summary schedules for the vendor tracker to increase clarity on outstanding invoices
Kinealy, Paul	4/14/2023	0.7	Research creditor and claimant inquiries from Cleary for motion support.
Leto, Michael	4/14/2023	0.4	Draft e-mail and responses to J. Van Lare (Cleary) related to GAP severance and motion
Leto, Michael	4/17/2023	0.4	Form 426 questions: review and respond to questions from P. Kinealy (A&M) related to Form 426
Leto, Michael	4/19/2023	0.6	Prepare summary related to GAP severance to BRG, including amounts outstanding, amounts paid, rationale related to motion
Leto, Michael	4/19/2023	0.8	Review initial draft of the Form 426 Report, propose changes to the basis of presentation; prepare questions for P. Kinealy (A&M)
Leto, Michael	4/21/2023	0.8	Provide comments to P. Kinealy on Form 426 Reports
Leto, Michael	4/21/2023	0.5	Review 426 Report, Tax Exhibit and other items with P. Kinealy
Kinealy, Paul	4/24/2023	0.3	Research motion inquiries from Cleary team before hearing.
Leto, Michael	4/24/2023	0.2	Discussion with J. Soto (Moelis) related to form 426 filing

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Kinealy, Paul	4/25/2023	0.3	Research additional inquiry re: remaining severance payments.
Leto, Michael	4/25/2023	0.5	Lease termination motion: review latest motion; respond to questions from BRG; comment and provide data to update motion; review surrender release terms
Subtotal		10.2	

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Cascante, Sam	4/3/2023	0.9	Call with the A&M Team, Cleary Team and Moelis Team to go over HLA assumptions
Fitts, Michael	4/3/2023	0.9	Call with the A&M Team, Cleary Team and Moelis Team to go over HLA assumptions
Leto, Michael	4/3/2023	0.9	Call with the A&M Team, Cleary Team and Moelis Team to go over HLA assumptions
Sciametta, Joe	4/3/2023	0.9	Call with the A&M Team, Cleary Team and Moelis Team to go over HLA assumptions
Smith, Ryan	4/3/2023	0.9	Call with the A&M Team, Cleary Team and Moelis Team to go over HLA assumptions
Leto, Michael	4/5/2023	0.5	Meeting with discuss Hypothetical wind-down of assets
Leto, Michael	4/13/2023	0.7	Hypothetical Liquidation Analysis - prepare assumptions and outline
Leto, Michael	4/14/2023	0.2	Prepare response to H. Kim (Cleary) related to Plan and small claims
Leto, Michael	4/14/2023	0.7	Review UCC revised term sheet; prepare responses to Cleary with questions
Cascante, Sam	4/17/2023	2.8	Create loan book by counterparty summary as of 1/19.
Cascante, Sam	4/17/2023	2.9	Create framework for distribution model by coin type and counterparty.
Leto, Michael	4/17/2023	0.4	HLA: review headcount and cost assumptions related to Hypothetical liquidation analysis
Cascante, Sam	4/18/2023	1.9	Continue preparing distribution of coin model by counterparty with various scenarios.
Cascante, Sam	4/18/2023	2.4	Create counterparty net position summary as of 1/19 with collateral offset scenarios.
Leto, Michael	4/24/2023	0.9	Prepare and review summary of outstanding loan / borrows with respective collateral posting; review changes in value since petition date; prepare e-mail to Moelis and Cleary with outstanding questions related to Recovery analysis
Cherrone, Louis	4/25/2023	2.9	Provide detailed comments regarding review of initial draft of recovery analysis
Subtotal		20.8	

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

RETENTION

Professional	Date	Hours	Activity
Kinealy, Paul	4/4/2023	0.4	Analyze updated parties in interest list
Westner, Jack	4/4/2023	2.4	Document all party names throughout filed Statements and Schedules to create draft Conflicts list
Wirtz, Paul	4/4/2023	2.2	Prepare updated list of parties in interest based on company provided information
Kinealy, Paul	4/5/2023	0.4	Analyze updated parties in interest data and follow up with Cleary team re: same.
Westner, Jack	4/5/2023	2.1	Document all party names included on list of potential parties of interest on updated Conflicts list
Westner, Jack	4/5/2023	1.7	Analyze additions to Conflicts list from Statements and Schedules to confirm which need to be included in updated list
Westner, Jack	4/6/2023	0.8	Edit Conflicts list to update appropriate party names from previous analysis
Subtotal		10.0	

STATUS MEETINGS

Professional	Date	Hours	Activity
Cascante, Sam	4/3/2023	0.6	Meeting with D. Islim (GGH), A. Chan (GGH) and A&M (M. Leo, J. Sciametta) to discuss weekly reporting requirements and cash flow.
Fitts, Michael	4/3/2023	0.7	Putting together the bi-weekly PMO deck and incorporating information
Leto, Michael	4/3/2023	0.5	Review schedule of key priorities and timeline with A. Chan (GGH)
Leto, Michael	4/3/2023	0.3	Review and edit PMO deck for Senior Management meeting
Leto, Michael	4/3/2023	0.6	Meeting with D. Islim (GGH), A. Chan (GGH) and A&M (J. Sciametta and S. Cascante) to discuss weekly reporting requirements and cash flow
Sciametta, Joe	4/3/2023	0.4	Meeting with A. Chan (GGH) to discuss upcoming deliverables and related work plan
Sciametta, Joe	4/3/2023	0.6	Meeting with D. Islim (GGH), A. Chan (GGH) and A&M (M. Leto and S. Cascante) to discuss weekly reporting requirements and cash flow
Kinealy, Paul	4/4/2023	0.3	Attend call with Cleary team re: case and workstream status.
Leto, Michael	4/4/2023	0.4	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	4/4/2023	0.8	Meeting with A. Chan (GGH) to discuss upcoming deliverables and related work plan
Sciametta, Joe	4/4/2023	0.4	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Fitts, Michael	4/5/2023	0.8	Putting together the bi-weekly PMO deck and incorporating information
Leto, Michael	4/5/2023	0.3	Review and prepare upcoming milestones and reporting dates; presentation to client

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

STATUS MEETINGS

Professional	Date	Hours	Activity
Leto, Michael	4/5/2023	0.3	Review and edit PMO deck for Senior Management meeting
Kinealy, Paul	4/6/2023	0.2	Revise weekly management PMO reporting.
Leto, Michael	4/6/2023	0.3	Meeting with A. Chan (GGH) on priorities and next steps
Leto, Michael	4/6/2023	0.4	Coordination call with J. Sciametta (A&M) management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	4/6/2023	0.5	Senior Leadership meeting with A&M, Moelis and Cleary
Sciametta, Joe	4/6/2023	0.4	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Fitts, Michael	4/10/2023	0.9	Putting together bi-weekly PMO deck and incorporating information
Kinealy, Paul	4/10/2023	0.3	Revise slides for management status reporting.
Leto, Michael	4/10/2023	0.3	Review and edit upcoming presentation for senior management leadership meeting
Sciametta, Joe	4/10/2023	0.8	Meeting with D. Islam (GGH) to discuss workplan for the coming week and key items
Sciametta, Joe	4/10/2023	0.6	Meeting with A. Chan (GGH) to discuss workplan and diligence items for the week
Leto, Michael	4/11/2023	0.6	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	4/11/2023	0.4	Meeting with A. Chan (GGH) to discuss GAP severance, GGM repayments and other related items
Sciametta, Joe	4/11/2023	0.6	Meeting with A. Chan (GGH) to discuss workplan and next steps
Sciametta, Joe	4/11/2023	0.6	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	4/12/2023	0.6	Prepare and review draft calendar of important milestone and reporting obligations to A. Chan (GGH); provide comments to D. Petty prior to release
Leto, Michael	4/12/2023	0.5	Update call with the Special Committee
Sciametta, Joe	4/12/2023	0.5	Update call with the Special Committee
Leto, Michael	4/13/2023	0.5	Senior Leadership Working Group session
Kinealy, Paul	4/14/2023	0.4	Weekly case status call with Cleary and A&M teams.
Leto, Michael	4/14/2023	0.2	Review correspondence with A. Chan (GGH) related to outstanding items; provide responses
Sciametta, Joe	4/14/2023	0.4	Update call with Cleary and A&M teams

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

STATUS MEETINGS

Professional	Date	Hours	Activity
Fitts, Michael	4/17/2023	0.8	Putting together the bi-weekly PMO deck and incorporating information
Leto, Michael	4/17/2023	0.5	Coordination for upcoming week; prepare open items and priorities to A&M
Leto, Michael	4/17/2023	0.3	Review and edit PMO deck for Senior Management meeting
Kinealy, Paul	4/18/2023	0.4	Bi-weekly call with Cleary and A&M teams re case and workstream status.
Leto, Michael	4/18/2023	1.3	Update call with the Special Committee
Leto, Michael	4/18/2023	0.6	Prepare and review materials for the Special Committee
Leto, Michael	4/18/2023	0.6	Coordination call with D. Petty (A&M), management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	4/18/2023	0.5	Update meeting with A. Chan (GGH) on priorities and next steps
Petty, David	4/18/2023	0.6	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	4/18/2023	0.6	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	4/18/2023	0.4	Coordination with A. Chan (GGH) on open issues and diligence responses
Sciametta, Joe	4/18/2023	0.3	Review PMO workstreams and update in advance of management call
Cherrone, Louis	4/19/2023	0.5	Case update call with M. Leto (A&M)
Fitts, Michael	4/19/2023	1.1	Created a new PMO deck for the bi-weekly meeting and filled in content
Kinealy, Paul	4/19/2023	0.2	Revise slides for management status reporting.
Leto, Michael	4/19/2023	0.5	Case update call with L. Cherrone (A&M)
Leto, Michael	4/19/2023	0.5	Review and discuss questions related to Special Committee presentation
Leto, Michael	4/19/2023	0.3	Prepare and review PMO deck for Special Committee Meeting
Leto, Michael	4/19/2023	0.5	Meeting with A. Chan (GGH) and J. Sciametta (A&M) to discuss intercompany accounts, liquidity and other items
Leto, Michael	4/19/2023	1.3	Update call with the Special Committee
Sciametta, Joe	4/19/2023	0.6	Review information from counsel in advance of special committee meeting and send comments, review revisions from CGSH
Sciametta, Joe	4/19/2023	1.3	Update call with the Special Committee

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

STATUS MEETINGS

Professional	Date	Hours	Activity
Sciametta, Joe	4/19/2023	0.5	Meeting with A. Chan (GGH) and M. Leto (A&M) to discuss intercompany accounts, liquidity and other items
Sciametta, Joe	4/20/2023	0.4	Coordination call with management, Moelis and Cleary to discuss case update and next steps
Kinealy, Paul	4/21/2023	0.4	Bi-weekly call with Cleary and A&M teams re case and workstream status.
Leto, Michael	4/21/2023	0.4	Coordination call with management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	4/23/2023	0.3	Multiple e-mail correspondence with A. Chan (GGH) on (1) Babel (2) MOR (3) Form 426 and other Ch. 11 topics
Cherrone, Louis	4/24/2023	0.8	Review and provide comments on draft PMO discussion materials
Fitts, Michael	4/24/2023	1.1	Putting together PMO deck for the bi-weekly call and incorporating information
Leto, Michael	4/24/2023	0.8	Meeting with D. Petty on outstanding diligence requests, priority items, regulatory questions
Petty, David	4/24/2023	0.8	Meeting with M. Leto on outstanding diligence requests, priority items, regulatory questions
Sciametta, Joe	4/24/2023	0.4	Discuss work plan and open items with A. Chan (GGH)
Leto, Michael	4/25/2023	0.3	Ch. 11 update call with Cleary
Leto, Michael	4/25/2023	0.5	Meeting with A. Chan (GGH) on Ch. 11 items, GGCI receivables, GGM capital requirements, Plan and DS
Leto, Michael	4/25/2023	0.5	Prepare PMO tracker for Senior Leadership Meeting
Leto, Michael	4/25/2023	0.8	Coordination call with Moelis, Cleary related to Sales Purchase Agreement, timing and next steps
Sciametta, Joe	4/25/2023	0.5	Coordination call with management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	4/26/2023	0.4	Review and provide comments on PMO update discussion materials
Fitts, Michael	4/26/2023	0.8	Putting together PMO deck and incorporating information
Sciametta, Joe	4/26/2023	0.3	Meeting with D. Islim (GGH) and M. Leto (A&M) to discuss open items, business plan and next steps
Fitts, Michael	4/27/2023	0.9	Summary schedule of sales process timeline for bi-weekly PMO deck
Leto, Michael	4/27/2023	0.5	Coordination call with Cleary, Moelis, A&M and Genesis Management
Sciametta, Joe	4/27/2023	0.4	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	4/28/2023	0.3	Call with A. Chan (GGH) regarding March MOR, fee applications and other items

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

STATUS MEETINGS

Professional	Date	Hours	Activity
Cherrone, Louis	4/30/2023	0.7	Prepare updated team workstream tracking document for week of May 1
Leto, Michael	4/30/2023	0.3	Multiple e-mail correspondence with A. Chan (GGH) on GAP and GCL and related next steps

Subtotal 43.8

TAX

Professional	Date	Hours	Activity
Leto, Michael	4/21/2023	0.6	Meeting with A. Chan (GGH) on tax related matters, NOL, tax attributes
Leto, Michael	4/24/2023	0.8	Tax update call with Cleary and Moelis
Leto, Michael	4/26/2023	0.4	Meeting with A. Chan (GGH) related to status of current tax return and other items
Leto, Michael	4/26/2023	0.3	Provide responses to E&Y related to tax questions; provide information to E&Y related to coin balance sheet
Leto, Michael	4/27/2023	0.5	Coordination call with EY, Cleary, Genesis on tax matters
Leto, Michael	4/28/2023	0.2	Prepare e-mail to M. Fitts (A&M) for tax information for EY tax call
Leto, Michael	4/28/2023	0.4	Re Taxes: Meeting with A. Chan (GGH) to summarize tax call with EY, next steps and priorities
Leto, Michael	4/28/2023	1.0	EY / A&M / Cleary Tax call to discuss NOL and other tax attributes

Subtotal 4.2

TRAVEL

Professional	Date	Hours	Activity
Kinealy, Paul	4/12/2023	1.5	Travel for Kinealy to NY for 341 meeting.
Kinealy, Paul	4/13/2023	1.5	Return travel for Kinealy to Chicago from 341 meeting.

Subtotal 3.0

VENDOR

Professional	Date	Hours	Activity
Westner, Jack	4/11/2023	1.1	Analyze vendor contracts to determine contract start and end dates
Westner, Jack	4/11/2023	2.3	Analyze contracts to document terms of contract termination
Westner, Jack	4/12/2023	2.7	Analyze vendor contracts to document specified annual payments

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
April 1, 2023 through April 30, 2023***

VENDOR

Professional	Date	Hours	Activity
Westner, Jack	4/12/2023	1.4	Document effective dates and expiration dates of contracts to determine if contracts are still in use
Westner, Jack	4/12/2023	2.9	Analyze vendor contracts to assess consequences of terminating contract before expiration date
Westner, Jack	4/13/2023	2.9	Analyze contracts to determine subscription renewal dates
Westner, Jack	4/13/2023	2.7	Document termination clauses of contracts to plan for contract termination decisions
Westner, Jack	4/13/2023	1.4	Update notes from contract analysis to organize based on contract type
Westner, Jack	4/17/2023	1.8	Analyze contracts to determine contract effective date and termination date
Westner, Jack	4/17/2023	2.4	Analyze contracts to document consequences of terminating contract before expiration date
Westner, Jack	4/19/2023	2.4	Analyze contracts to determine which contracts need advance notice for contract termination
Westner, Jack	4/19/2023	1.9	Analyze contracts to determine if contracts are no longer active
Westner, Jack	4/19/2023	2.9	Analyze contracts to document terms of contract renewal
Westner, Jack	4/20/2023	1.9	Analyze contracts to document how far in advance vendor needs to be noticed of contract termination
Westner, Jack	4/25/2023	0.3	Call with P. Wirtz (A&M) to discuss analysis of breakage and renewal terms for vendor contracts
Westner, Jack	4/25/2023	0.9	Document renewal terms specified in terms of vendor contracts
Westner, Jack	4/25/2023	2.4	Document termination terms specified in terms of vendor contracts
Wirtz, Paul	4/25/2023	0.3	Call with J. Westner (A&M) to discuss analysis of breakage and renewal terms for vendor contracts
Westner, Jack	4/27/2023	1.0	Call with P. Wirtz (A&M) to discuss compiling summary of breakage and renewal terms for vendor contracts
Wirtz, Paul	4/27/2023	1.0	Call with J. Westner (A&M) to discuss compiling summary of breakage and renewal terms for vendor contracts
Subtotal		36.6	
<i>Grand Total</i>		1,293.7	

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Summary of Expense Detail by Category
April 1, 2023 through April 30, 2023***

<i>Expense Category</i>	<i>Sum of Expenses</i>
Airfare	\$604.56
Lodging	\$352.96
Meals	\$69.49
Miscellaneous	\$391.38
Transportation	\$225.26
<hr/>	
<i>Total</i>	<i>\$1,643.65</i>

Exhibit F

***Genesis Global Holdco, LLC, et al.,
Expense Detail by Category
April 1, 2023 through April 30, 2023***

Airfare

Professional/Service	Date	Expense	Expense Description
Kinealy, Paul	4/12/2023	\$604.56	Airfare: Roundtrip coach airfare for Kinealy to NYC
Expense Category Total		\$604.56	

Lodging

Professional/Service	Date	Expense	Expense Description
Kinealy, Paul	4/13/2023	\$352.96	Hotel: Hotel for Kinealy in NYC
Expense Category Total		\$352.96	

Meals

Professional/Service	Date	Expense	Expense Description
Kinealy, Paul	4/12/2023	\$50.00	Individual Meals: Dinner for Kinealy
Kinealy, Paul	4/13/2023	\$19.49	Individual Meals: Dinner at airport for Kinealy
Expense Category Total		\$69.49	

Miscellaneous

Professional/Service	Date	Expense	Expense Description
David, Sam	4/1/2023	\$13.87	02/18/2023 - 03/17/2023 Wireless Usage Charges
Erlach, Nicole	4/1/2023	\$34.44	02/18/2023 - 03/17/2023 Wireless Usage Charges
Pogorzelski, Jon	4/1/2023	\$17.10	02/18/2023 - 03/17/2023 Wireless Usage Charges
Smith, Ryan	4/1/2023	\$72.16	02/18/2023 - 03/17/2023 Wireless Usage Charges
Wadzita, Brent	4/1/2023	\$0.77	02/18/2023 - 03/17/2023 Wireless Usage Charges
Westner, Jack	4/1/2023	\$25.77	02/18/2023 - 03/17/2023 Wireless Usage Charges
Wirtz, Paul	4/1/2023	\$26.82	02/18/2023 - 03/17/2023 Wireless Usage Charges
Smith, Ryan	4/10/2023	\$10.00	Internet/Online Fees: Airline Wi Fi
Bixler, Holden	4/12/2023	\$2.04	03/13/2023 - 04/12/2023 Wireless Usage Charges

Exhibit F

***Genesis Global Holdco, LLC, et al.,
Expense Detail by Category
April 1, 2023 through April 30, 2023***

Miscellaneous

Professional/Service	Date	Expense	Expense Description
Cascante, Sam	4/12/2023	\$47.27	03/13/2023 - 04/12/2023 Wireless Usage Charges
Kinealy, Paul	4/12/2023	\$8.00	Internet/Online Fees: Airplane internet charge for Kinealy
Kinealy, Paul	4/12/2023	\$38.56	03/13/2023 - 04/12/2023 Wireless Usage Charges
Leto, Michael	4/12/2023	\$47.07	03/13/2023 - 04/12/2023 Wireless Usage Charges
Petty, David	4/12/2023	\$47.51	03/13/2023 - 04/12/2023 Wireless Usage Charges
Expense Category Total		\$391.38	

Transportation

Professional/Service	Date	Expense	Expense Description
Kinealy, Paul	4/12/2023	\$57.00	Taxi: Taxi to hotel for Kinealy
Kinealy, Paul	4/13/2023	\$80.00	Parking: Parking at airport for Kinealy
Kinealy, Paul	4/13/2023	\$88.26	Taxi: Taxi to airport for Kinealy
Expense Category Total		\$225.26	
<i>Grand Total</i>		<u><u>\$1,643.65</u></u>	